

600496



2015



财通证券股份有限公司
CAITONG SECURITIES CO., LTD.

15

201,501,502,1103,1601-1615,1701-1716

www.sse.com.cn

12 31 33.78 2014

2.38 2012 2013 2014

1.5

2012 2014 214,091.63

231,482.54 337,842.44 25.62% 2012 2014

20,981.88 23,713.30

26,651.09 12.70%

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021-68881513		
021-68886005		

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010-56321861				
010-56321800				

	968	23-25
021-52341668		
021-52341670		

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ChangJiang & JingGong Steel Building (Group) Co., Ltd.

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021-31215599-6857

021-31215599-6870

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2015 3 31 10

			%
1		195,940,729	28.54
2	1	24,674,556	3.59
3	3	20,000,000	2.91
4		19,900,978	2.90
5		19,546,098	2.85
6	3	15,000,000	2.18
7	1	13,998,574	2.04
8	99	12,307,692	1.79
9		10,000,000	1.46
10	<6 >	5,800,011	0.84
		337,168,638	49.11
		686,566,000	100.00

2015 3 31

							2014 12 31 /2014				
1		99.81%	1999.3.2 9			120,000	443,026.11	349,726.63	93,299.48	313,391.47	13,376.09
2			1994.5.6			1,100	109,993.4 4	71,699.37	38,294.07	112,775.71	7,373.42
3		75% 25%	2004.3.2 4			3,900	35,441.70	19,339.01	16,102.69	28,996.86	4,166.31
4		75%	2004.6.2 1			900	71,299.97	46,827.23	24,472.74	84,344.19	4,176.83

							2014 12 31 /2014				
		25%									
5		75%	2005.6.7			1,692.8	48,224.76	22,247.64	25,977.12	30,595.71	3,519.85
		25%									
6		100%	2005.9.1 2			15,000	127,398.6 8	96,122.00	31,276.68	87,656.89	2,911.16
7		75%	2004.6.1 6			550	17,272.56	11,444.33	5,828.23	29,440.29	376.74
		25%									
8		100%	2003.9.8			10,000	13,923.66	9,451.03	4,472.63	12,845.15	330.19

							2014 12 31 /2014				
9		100%	2004.8.4			1,500	6,092.21	4,149.02	1,943.18	3,552.34	281.34
10			2006.1.1 9			500	28,606.60	27,906.00	700.60	22,985.34	275.93
11			2009.11. 23			2,500	4,315.25	2,099.36	2,215.89	8,892.14	207.14
12			2003.10. 28		;	2,513	6,885.23	5,651.58	1,233.64	4,220.84	41.57
13		100%	2010.6.1 2			8,000	49,974.66	42,894.41	7,080.25	23,982.88	35.37

							2014 12 31 /2014				
14		100%	2002.1.9			5,000	4,272.84	720.19	3,552.65	172.14	-158.09
15		51.02%	2000.2.2 3			612.5	860.74	664.09	196.66	994.47	-475.24
16		100%	2014.3.6			10,000	8,259.24	964.12	7,295.12	0.03	-504.88
17		100%	2004.7.2 7			1,887.14	7,258.92	6,919.96	338.96	1,347.95	-1,102.97
18			2004.12. 28			500	13,817.07	12,821.52	995.55	7,468.04	-2,729.53

							2014 12 31 /2014				
19		100%	2007.2.9			8,000	32,828.69	30,715.86	2,112.83	22,587.97	-4,030.16
20		23.70%	2012.88				15,859.76	1.46	15,858.29	0.00	-337.83
21		49%	2004.8.1 3			2,000	13,597.74	11,069.04	2,528.70	16,970.80	279.14
22		45%	2014.2.1 1			50,000	55,014.09	549.16	49,522.54	6,686.20	-477.46

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19,594.0729

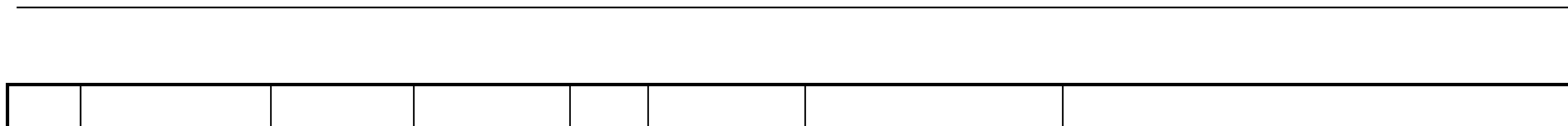
28.54%

	JingGong Holding Group Co.,Ltd
	32,000
	32,000
	2003 2 12
	www.jgsteelgroup.com
	51% 49%

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2015 3 31

1		2008.7.28		10,000	100%	PE
2		2004.5.13		5,000	100%	



16.37% 43%
40.63%
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			2012.7.30-2015.7.30
			2012.7.30-2015.7.30
			2012.7.30-2015.7.30
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9			48,000

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	2014		2013		2012	
	679,953.50	99.35%	743,066.32	99.37%	604,588.76	99.33%
	4,457.46	0.65%	4,707.81	0.63%	4,086.27	0.67%
	684,410.95	100.00%	747,774.14	100%	608,675.03	100%
	246,579.82	36.03%	275,892.83	36.90%	257,630.70	42.33%

	127,042.70	18.56%	133,767.42	17.89%	113,200.40	18.60%
	179,963.48	26.29%	194,865.61	26.06%	140,204.25	23.03%
	126,367.49	18.46%	138,540.46	18.53%	93,553.41	15.37%
	4,457.46	0.65%	4,707.81	0.63%	4,086.27	0.67%
	684,410.95	100%	747,774.14	100%	608,675.03	100%

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	2014		2013		2012	
	29,149.11	4.26%	31,754.61	4.25%	48,347.96	7.94%
	76,401.55	11.16%	70,441.36	9.42%	76,126.86	12.51%
	300,347.53	43.88%	328,075.13	43.87%	285,406.39	46.89%
	101,959.89	14.90%	106,693.42	14.27%	62,841.61	10.32%
	35,966.57	5.26%	42,444.82	5.68%	74,670.64	12.27%
	27,032.51	3.95%	46,582.96	6.23%	12,456.28	2.05%
	53,605.29	7.83%	44,201.32	5.91%	20,467.66	3.36%
	59,948.52	8.76%	77,580.52	10.37%	28,357.62	4.66%
	684,410.95	100.00%	747,774.14	100.00%	608,675.03	100.00%

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2014			
	/		
1		22,486.00	3.27%
2		13,081.78	1.90%
3		10,378.72	1.51%
4		9,273.00	1.35%
5		8,465.67	1.23%
5		63,685.17	9.25%
		684,410.95	100.00%
2013			
	/		
1		2ñ, 2ññ. R6	3.24%

2		2Ń, Ń2Ń. Ńŋ	3.13%
3		22, 5ŃŃ. ŋř	3.01%
4		ŋř, 65ŋ. Ř7	2.49%
5		ŋŋ, ř5ř. 6Ń	1.59%
5		100,709.06	13.47%
		747,774.14	100.00%
2012			
	/		
1		27,536.49	4.52%
2		13,566.57	2.23%
3		12,439.55	2.04%
4		12,156.29	2.00%
5		11,557.22	1.90%
5		77,256.13	12.69%
		608,675.03	100.00%

11.80%

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2014			
1		21,754.66	4.28%
2		18,328.71	3.61%
3		12,431.65	2.45%
4		9,023.94	1.78%
5		8,991.37	1.77%
5		70,530.34	13.88%

			CMBE-C-021	2014 3 -2017 3
6			JZ [2014]001137	2014 6 27 2017 6 27
			A244017218	2013 9 27 2018 9 27
			4400200600088	2012 8 28
7			B1084042011601-6/2	2013 4 17
			JZ [2014]009223	2014 2 20 2017 2 20
8			JZ [2012]000685	2012 12 6 2015 12 6
			B2084044068301-4/1	2013 12 16
9			JZ [2006]040372-2/2	2012 7 18 2015 7 17
			B1087033062101-6/4	2004 12 30
10			JZ ◇ 2010 ○ 040545-2/1	2013-10-11 2016-10-10
			B1084033062163-6/1	2012 11 6
11			JZ [2013]200405-01	2013-11-27 2016-11-27
			WB3085031011701	2008 12 17
12			JZ [2012]040537	2012-5-11 2015-5-11
			A3063031011205	2012 1 16
13			JZ 2005 040278	2014-1-14 2017-1-13

A144017211

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A137011547-6/3

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2014 12 31
492,448.64 296,640.96
195,807.68

2012 3 7 “11 ”
“11 ” 2015 3 21 2015
3 23
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6 2014 12 31
33.78 17.76%
40%

	2014	2013	2012
	1.25	1.27	1.32
	0.56	0.52	0.57
%	65.49%	72.40%	71.08%

		2.81	3.02	2.94
		100.00%	100.00%	100.00%
		100.00%	100.00%	100.00%

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2012 2013 2014

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	2014 12 31	2013 12 31	2012 12 31
	103,494.20	69,422.83	55,757.84
	4,535.87	5,321.13	7,305.47
	175,999.36	162,095.82	145,469.24
	17,868.36	15,186.04	16,328.49
	235.20	137.20	-
	49,346.75	23,623.07	23,033.60
	426,052.19	394,854.85	323,207.60
	888.31	-	-
	778,420.24	670,640.95	571,102.24
	26,928.29	5,040.03	5,122.50
	73.36	2,431.20	2,160.25

	94,768.58	87,192.40	90,861.31
	197.80	2,402.02	3,185.92
	30,931.63	24,184.44	23,034.43
	40,462.12	40,462.12	40,462.12
	1,317.42	1,458.45	242.87
	5,666.55	4,849.73	4,176.68
	140.32	-	-
	200,486.06	168,020.38	169,246.07
	978,906.30	838,661.33	740,348.32
	136,789.00	144,400.00	87,200.00
	72,663.97	53,508.21	37,785.02
	223,092.60	208,250.08	191,375.58
	68,525.76	64,853.71	70,850.93
	7,392.22	6,048.41	5,228.51
	22,691.17	19,438.50	14,770.43
	3,730.86	3,767.21	3,679.43
	-	-	70.93
	15,561.32	12,420.64	12,485.59
	74,026.92	13,900.93	8,045.44
	624,473.83	526,587.69	431,491.86
	12,419.48	4,598.19	25,433.92
	-	69,577.30	69,231.30
	4,130.64	6,353.20	-
	39.91	62.41	99.60
	16,590.02	80,591.10	94,764.82
	641,063.85	607,178.79	526,256.68
()			
()	68,656.60	58,656.60	58,656.60
	115,046.72	41,910.72	42,485.53
	11,024.92	10,732.77	10,646.30
	143,364.98	119,938.87	98,658.30
	-1,006.09	-688.49	-367.15
	337,087.13	230,550.47	210,079.59
	755.31	932.07	4,012.05
	337,842.44	231,482.54	214,091.63
	978,906.30	838,661.33	740,348.32

	2014	2013	2012
	688,577.99	751,971.20	613,147.76
	688,577.99	751,971.20	613,147.76
	661,414.73	724,162.31	587,767.34
	574,380.67	636,993.58	515,243.98
	10,397.96	10,965.34	9,493.18
	12,427.64	12,580.53	13,029.75
	42,111.83	37,684.54	34,182.93
	16,070.76	13,032.45	13,677.44
	6,025.86	12,905.87	2,140.07
“ ”	-513.74	54.73	-783.84
	-513.74	54.73	46.16
“ ”	26,649.51	27,863.62	24,596.58
	5,151.85	1,883.50	1,619.08
	2,664.43	8.68	-
	312.33	841.22	471.21
	103.52	177.93	86.47
“ ”	31,489.03	28,905.90	25,744.45
	4,994.69	5,106.38	4,156.70
“ ”	26,494.34	23,799.52	21,587.75
	26,651.09	23,713.30	20,981.88
	-156.75	86.21	605.87
	-318.44	-321.34	-53.93
	-317.60	-321.34	-53.93
	-0.84	-	-
	26,175.91	23,478.17	21,533.82
	26,333.49	23,391.96	20,928.10
	-157.58	86.21	605.71
	0.44	0.4	0.36
	0.44	0.4	0.36

	2014	2013	2012
	610,502.83	546,956.83	475,370.36
	2,363.81	2,562.35	164.41
	16,550.28	17,771.52	15,539.18
	629,416.92	567,290.69	491,073.94
	500,020.35	452,126.43	425,380.99
	52,559.62	48,754.05	42,660.03
	27,107.80	26,597.53	23,950.33
	38,043.26	40,747.68	35,337.28
	617,731.03	568,225.69	527,328.62
	11,685.90	-934.99	-36,254.68
	-	-	-
	-	-	127.4
	4,343.39	223.11	103.29
	4,343.39	223.11	230.69
	18,804.37	6,746.20	14,720.36
	22,500.00	5,521.44	4,000.00
	-	-	21,188.39
	41,304.37	12,267.64	39,908.75
	-36,960.97	-12,044.53	-39,678.06
	83,136.00	-	-
	188,969.62	198,200.00	150,258.11
	-	-	70,000.00
	-	-	3,450.00
	272,105.62	198,200.00	223,708.11
	202,363.29	155,077.83	136,020.26
	21,419.65	16,286.41	13,669.84
	19.17	70.93	-
	-	-	1,037.50
	223,782.95	171,364.25	150,727.60
	48,322.67	26,835.75	72,980.50
	365.73	-169.23	203.14
	23,413.32	13,687.00	-2,749.10

	48,481.64	34,794.64	37,543.74
	71,894.96	48,481.64	34,794.64

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	2014 12 31	2013 12 31	2012 12 31
	42,177.07	30,114.49	7,959.79
	123.00	514.00	130.00
	11,087.38	6,241.40	7,094.73
	1,730.39	5,001.71	1,274.12
	235.20	137.20	-
	108,007.64	90,969.99	97,992.12
	49,116.89	44,780.01	37,997.63
	212,477.58	177,758.80	152,448.39
	196,756.02	155,212.15	145,104.75
	-	802.00	838.92
	10,832.42	10,881.78	11,316.75
	-	-	314.45
	1,580.75	1,842.01	2,011.16
	35.17	46.84	0.18
	244.78	179.46	217.43
	209,449.15	168,964.24	159,803.64
	421,926.73	346,723.05	312,252.03
	54,833.00	64,400.00	37,400.00
	22,830.00	23,083.00	9,000.00
	23,457.33	21,707.52	18,465.09
	2,037.24	3,025.60	2,819.41
	974.09	677.95	652.40
	1,326.36	727.34	755.34
	3,507.55	3,562.17	3,498.61
	831.24	851.71	9,482.17
	69,988.38	-	-
	179,785.20	118,035.29	82,073.02

	2014 12 31	2013 12 31	2012 12 31
	-	93.53	130.91
	-	69,577.30	69,231.30
	-	69,670.84	69,362.21
	179,785.20	187,706.12	151,435.23
	68,656.60	58,656.60	58,656.60
	119,159.64	46,023.64	46,342.02
	8,667.98	8,375.84	8,289.36
	45,657.31	45,960.85	47,528.81
	242,141.53	159,016.92	160,816.80
	421,926.73	346,723.05	312,252.03

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	2014	2013	2012
	73,684.05	67,888.43	60,865.55
	62,841.93	58,772.98	53,351.21
	906.75	734.61	668.16
	829.88	632.74	712.74
	3,477.06	3,046.35	3,481.99
	8,408.75	7,179.74	7,235.87
	447.83	-253.09	-319.47
“_”	5,539.59	3,054.73	22,885.60
	-158.13	54.73	46.16
“_”	2,311.44	829.83	18,620.66
	611.03	164.73	190.96
	114.86	91.82	34.58
	64.50	41.32	4.28
	24.63	902.74	18,777.04
“_”	2,857.97	37.96	60.15
	-63.46	864.77	18,716.89
“_”	2,921.43	-	-
	2921.43	864.77	18,716.89

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	2014	2013	2012
	51,322.57	58,473.22	40,447.37
	9,881.65	16,134.35	5,906.36
	61,204.22	74,607.57	46,353.73
	36,797.33	40,542.65	51,199.35
	4,900.60	4,277.60	4,364.42
	2,744.30	2,294.26	2,161.29
	26,341.97	17,621.06	67,291.54
	70,784.20	64,735.58	125,016.59
	-9,579.98	9,872.00	-78,662.86
	-	-	-
	5,697.72	3,000.00	34,590.00
	3.85	4.96	63.76
	-	-	6,787.12
	5,701.57	3,004.96	41,440.88
	308.41	467.56	719.57
	41,800.00	6,441.00	4,000.00
	-	4,067.26	36,322.23
	42,108.41	10,975.81	41,041.79
	-36,406.83	-7,970.85	399.09
	83,136.00	-	-
	59,600.00	82,500.00	47,900.00
	-	-	70,000.00
	-	-	3,450.00
	142,736.00	82,500.00	121,350.00
	72,628.08	55,537.37	37,065.45
	12,592.08	10,615.02	7,767.04
	-	-	1,037.50
	85,220.16	66,152.40	45,869.99

	2014	2013	2012
	57,515.84	16,347.60	75,480.01
	-	-	-
	11,529.03	18,248.75	-2,783.77
	22,944.39	4,695.65	7,479.42
	34,473.42	22,944.39	4,695.65

2012

		2012	
1			
		8,500	85.50%
		2,153	85.50%
		100	85.50%
		1	85.50%
		100	85.50%
		612.5	51.02%
		10	99.91%
2			
	-	-	-

2012

85.50%

100%

2012

51.02%

2012

2012

$$\begin{aligned}
 &= \frac{1}{2} \left[\frac{1}{2} + \frac{1}{2} \right] \\
 &= \frac{1}{2} + \frac{1}{2} \\
 &= \frac{1}{2} - \frac{1}{2} / 100\% \\
 &= \frac{1}{2} \\
 &= \frac{1}{2} \\
 &= \frac{1}{2} \\
 &= \frac{1}{2} + \frac{1}{2} \\
 &= \frac{1}{2}
 \end{aligned}$$

1 2014 12 31

2 6

3 6 2014 12 31

4 6 3.95

5 2014 12 31

	778,420.24	798,920.24	+20,500.00
	200,486.06	200,486.06	0.00

	978,906.30	999,406.30	+20,500.00
	624,473.21	584,973.21	-39,500.00
	16,590.02	76,590.02	+60,000.00
	641,063.85	661,563.85	+20,500.00
	65.49%	66.20%	+0.71%
	97.41%	88.42%	-8.99%
	2.59%	11.58%	-8.99%
	1.25	1.37	+0.12
	0.56	0.64	+0.07
	212,477.58	232,977.58	+20,500.00
	209,449.15	209,449.15	0.00
	421,926.73	442,426.73	+20,500.00
	179,785.20	140,285.20	-39,500.00
	0.00	60,000.00	+60,000.00
	179,785.20	200,285.20	+20,500.00
	42.61%	45.27%	+2.66%
	100.00%	70.04%	-29.96%
	0.00%	29.96%	+29.96%
	1.18	1.66	+0.48
	0.91	1.31	+0.25

2015

2015

6

2015

3.95

3.95

1		2014.07.01-2015.06.30	6.30%	2,500.00
2		2014.06.27-2015.06.26	6.30%	1,500.00
3		2014.08.27-2015.08.26	6.30%	1,000.00
4		2014.07.18-2015.07.17	6.30%	5,000.00
5		2014.08.15-2015.08.14	6.30%	5,500.00
6		2015.03.12-2015.09.12	6.42%	10,000.00
7		2014.07.03-2015.07.01	6.30%	2,000.00
8		2014.09.02-2015.09.01	6.30%	4,000.00
9		2015.03.06-2016.03.04	5.89%	6,000.00
10		2014.05.30-2015.05.29	6.60%	2,000.00
				39,500.00

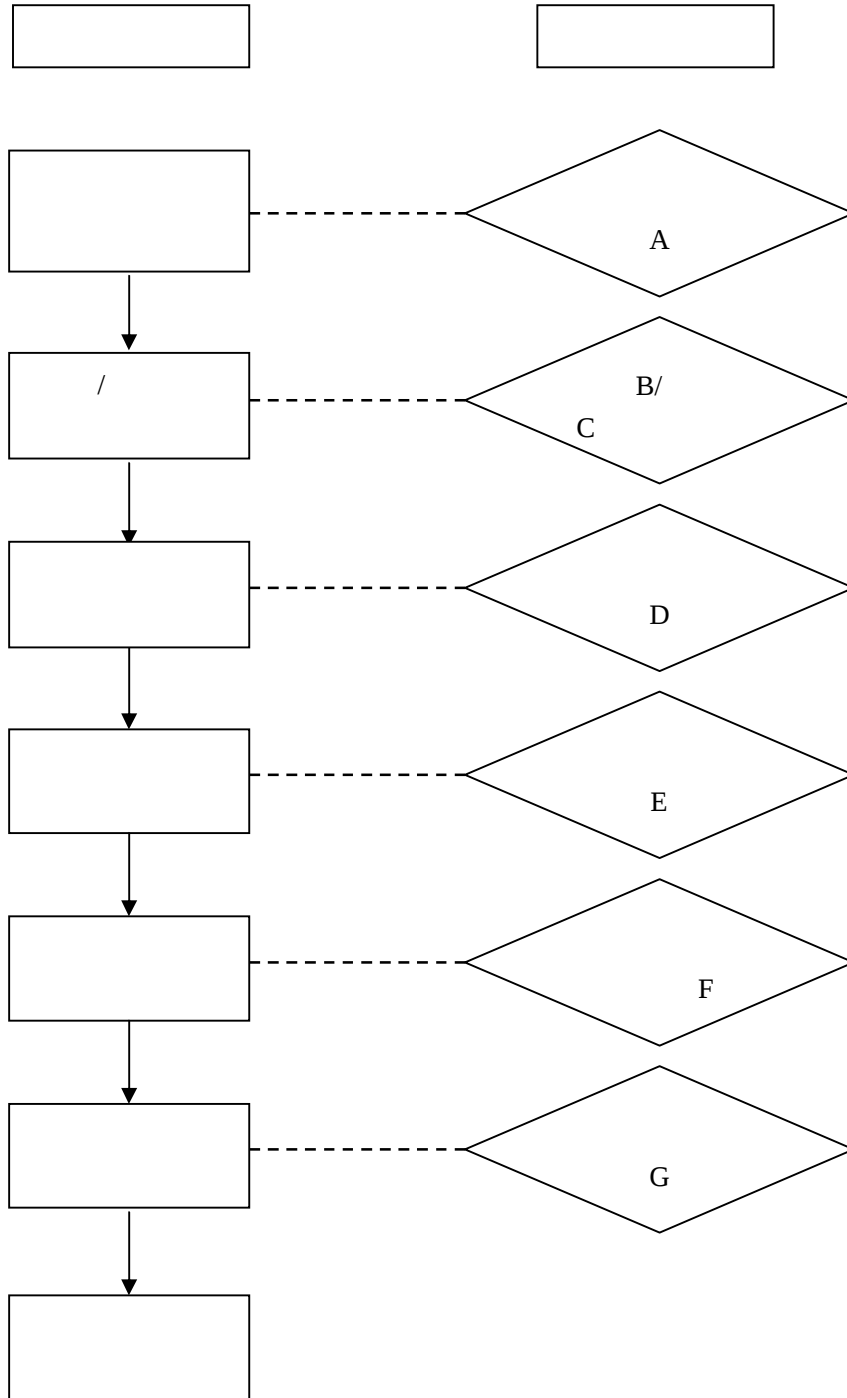
1

30%

85%

95%~98%

1~2



A

B

C

D

E

F

G

1 2

2

	2012	2013	2014	
80.30	104.7		21.47%	-11.12%
			30.38%	90.35

3

3-5

“

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“

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η2NήNήNηNήNNN5ή7η

2012 2014

159

15

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长江精工钢结构（集团）股份有限公司



2015年7月21日