- 600496 1/ 2

长江精工钢结构（集团）股份有限公司
2017 年第一季度报告

/

1.1 :7,:7,41),A7,,.
,.AA5,

1.2 :7:7A7

1.3 1A0 8 AA1, 0
A7 ,, .

1.4 174A

2.1 Ð

Ø / !

			! (%)
	10,033,436,649.17	10,647,048,647.32	-5.76
26 ,	3,791,679,592.21	3,761,856,698.47	0.79
	7	7	! (%)
49,)	-296,929,295.98	-155,872,971.55	-90.49
	7	7	! %
99	1,362,643,760.74	1,390,928,801.28	-2.03
26 ,	21,685,313.19	33,637,641.27	-35.53
26 ,78243, ,	21,131,570.52	28,807,790.79	-26.65
,) %	0.57	0.95	0.38 ,
6, /6	0.0144	0.0223	-35.43
/6, /6	0.0144	0.0223	-35.43

243,,

)! / !

,	
253,	66,798.17
7, /!	
A93,,9749,0	298,141.00

1nnnn4,98	
A93,,2,4	
6(99,)A,,	
263,	
,1),3,	
o2A75A,	
43,	
456 ,1	
,,,3,	
,7,3,	
749,,3,	
8749,, ,3,5 o,,	
)(A,!	
,,!3,	
4A,, 3,	
/A1,3, A 3,,	
,49,,19	
8,99	288,445.62
0243,n,3,,	
6,/	-1,382.19
/	-98,259.93
A	553,742.67

2.2

Ð 6

6			130,230			
66						
6/ /	6	! (%)	56	4 6(		6
26	365,069,604	24.17	0		362,460,000	2
A)	43,782,152	2.90	0			
c! c194 15 1)A	19,308,022	1.28	0			

	18,570,000	1.23	0			7
/c6 6	18,085,299	1.20	0			
6 2 5A	11,519,756	0.76	0			
m41	10,768,564	0.71	0			
,) ,	10,392,823	0.69	0			
	9,835,546	0.65	0			7
1)	7,131,300	0.47	0			

5 6 6

6/ 5 6/2 6, /2			
26	365,069,604	6	365,069,604
A)	43,782,152	6	43,782,152
c!c1 94 15 1)A	19,308,022	6	19,308,022
	18,570,000	6	18,570,000
/c66	18,085,299	6	18,085,299
62 5A	11,519,756	6	11,519,756
m41	10,768,564	6	10,768,564
,),	10,392,823	6	10,392,823
	9,835,546	6	9,835,546
1)	7,131,300	6	7,131,300
66(27 ,A	15 1)A A0,n1) 2		
6,666, A			

2.3 6 6 6 6

‰

3.1

,	( )	( )		s1
/	93,229,720.29	133,503,368.59	-30.17%	/
417
!	448,762,093.26	292,185,427.24	53.59%	m!
7
	42,510,948.60	18,841,763.85	125.62%	/-
7
6	49,103,779.34	74,600,061.85	-34.18%	7
	23,894,827.00	15,922,555.89	50.07%	7
,2	180,000,000.00	300,000,000.00	-40.00%	!
7
,	( )	( )		s1
/	8,901,430.42	21,571,416.74	-58.74%	91
7
3	-655,126.85	-342,406.17	-91.33%	, c3.A
sA,
7
,	15,871,159.54	-4,850,152.65	427.23%	6(9,
7
9 9	1,312,891.97	4,517,907.50	-70.94%	9
7
9	659,507.18	404,654.03	62.98%	4
7
4,,/	8,137,580.55	5,177,511.65	57.17%	) 6(9
o
7
,	( )	( )		s1
,/	10,121,856.76	465,081.99	2076.36%	/
7
49
,)	7,200,892.35	33,273,768.20	-78.36%	A
7
5n
6
,)	259,800.00	900.00	28766.67%	:5
7
,)	231,215,934.81	635,204,758.37	-63.60%	!

				7
,)	248,935,067.62	538,926,235.49	-53.81%	! 7
)))1(,	-707,613.72	572,500.12	-223.60%	) 7

3.2

	A 2
1A :7 2016 1 A 2017 1 6 A , 7 A A,-71),	A 2016 12 16 2017 1 4 5% 0- www.sse.com.cn ,,
1A:7 2017 1 A 2017 1 6 A 2 A6 6/ , 1A :7 2017 1 A 2017 1 6 2 A6 6/ A7 A,-71),	A 2017 1 25 2 11 3 29 4 15 5% 0- www.sse.com.cn ,,

3.3

3.4

¶

/	3246
n	
	2017 4 28

)

4.1

2017 3 31

4)! :3246

)! / :! A2 4A

,	–	–
	867,726,196.00	1,230,843,567.65
41		
AA93,,		
!		
/	93,229,720.29	133,503,368.59
!	1,245,033,175.61	1,581,298,301.00
!	448,762,093.26	292,185,427.24
!		
6	2,352,000.00	2,352,000.00
!	275,442,808.35	234,538,131.35
9		
,	4,067,536,288.18	4,200,429,423.41
,		
,2		
	42,510,948.60	18,841,763.85
A	7,042,593,230.29	7,693,991,983.09
2		
!		
o	456,681,400.56	456,089,245.14
7		
!	17,500,000.00	
6	313,135,450.33	294,653,159.56
	37,362,413.76	37,755,829.07
n	823,454,568.24	832,026,996.18
/	623,651,093.79	611,399,947.97
/(		
n)		
(		

!		
6	277,184,424.25	278,435,050.88
	339,344,489.79	339,344,489.79
	34,883,198.27	35,705,520.50
/	67,646,379.89	67,646,425.14
2		
2A	2,990,843,418.88	2,953,056,664.23
A	10,033,436,649.17	10,647,048,647.32
-!	1,189,300,000.00	1,087,050,000.00
!		
,!		
9		
AA93,,		
!		
/	890,679,751.19	1,015,600,667.81
!	2,200,463,515.61	2,586,041,242.51
!	595,427,351.29	692,254,971.33
!		
47		
6	49,103,779.34	74,600,061.85
/	133,330,497.05	155,045,650.39
	23,894,827.00	15,922,555.89
6	184,585.00	184,585.00
!	80,661,668.70	110,112,002.32
!		
)A!		
)A!		
,		
,2	180,000,000.00	300,000,000.00
A	5,343,045,975.18	6,036,811,737.10
2		
!	232,624,666.55	182,809,734.17
	596,563,075.82	596,347,141.01
6		
4		
!	50,000,000.00	50,000,000.00
6		

!		
A	1,703,089.50	1,703,089.50
,	10,000,000.00	10,000,000.00
/		
2		
2A	890,890,831.87	840,859,964.68
A	6,233,936,807.05	6,877,671,701.78
5,		
6	1,510,445,200.00	1,510,445,200.00
,		
6		
4		
/	332,482,516.03	332,482,516.03
,6		
4,	139,675,366.52	131,537,785.97
,-/	124,515,837.80	124,515,837.80
8		
!	1,684,560,671.86	1,662,875,358.67
25, A	3,791,679,592.21	3,761,856,698.47
6,	7,820,249.91	7,520,247.07
5, A	3,799,499,842.12	3,769,376,945.54
5, A	10,033,436,649.17	10,647,048,647.32

n 1A0 8 A 0

!

2017 3 31

4)! :3246

)! : / :! A2 4A

,	-	-
	215,458,740.37	240,007,036.22
A A93,,		
!		
/	13,844,016.80	75,195,514.36
!	330,216,613.34	341,874,173.45
!	23,848,567.42	1,046,836.53
6	23,352,000.00	23,352,000.00

!	1,139,118,708.22	969,711,675.48
,	444,373,177.56	464,191,353.72
,		
,2		
	2,451,846.32	2,451,248.19
A	2,192,663,670.03	2,117,829,837.95
2		
o	456,681,400.56	456,089,245.14
7		

!

A	1,829,112,436.97	1,740,797,729.28
2		
!		
	596,563,075.82	596,347,141.01
6		
4		
!		
6		
!		
A		
,		
/		
2		
2A	596,563,075.82	596,347,141.01
A	2,425,675,512.79	2,337,144,870.29
5,		
6	1,510,445,200.00	1,510,445,200.00
,		
6		
4		

/

.		
479		
9	1,353,571,145.54	1,351,878,411.58
9	1,197,993,964.61	1,154,455,932.94
47		
(		
)4		
/	8,901,430.42	21,571,416.74
	26,441,082.81	28,353,265.06
1)	90,224,827.93	115,453,624.25
	30,664,966.62	32,386,578.76
3	-655,126.85	-342,406.17
,3		
,3	15,871,159.54	-4,850,152.65
6(99,,	15,871,159.54	-4,850,152.65
%,3		
9c3	24,943,774.74	34,200,237.05
99	1,312,891.97	4,517,907.50
25	162,599.74	-111,814.14
9	659,507.18	404,654.03
253	95,801.57	376,826.08
c3	25,597,159.53	38,313,490.52
/	3,672,189.85	4,696,855.85
c3	21,924,969.68	33,616,634.67
25,	21,685,313.19	33,637,641.27
63,	239,656.49	-21,006.60
A4,,/	8,137,580.55	5,177,511.65
25,4,,/	8,137,580.55	5,177,511.65
623,,4,		
1.AAn,A ,		
2.,)623 ,,4,,		
23,,4,	8,137,580.55	5,177,511.65
1.,)2 3,,4,,	2,611,131.23	
2.o3,		
3.72o		

3,		
4.)3,,		
5.1	5,526,449.32	5,177,511.65
6.		
26,4,,/		
4,	30,062,550.23	38,794,146.32
25,4,	29,822,893.74	38,815,152.92
26,4,	239,656.49	-21,006.60
6,		
6, (/6)	0.0144	0.0223
/6, (/6)	0.0144	0.0223

n 1A0 8 A 0

!

2017 1 3

4)! 3246

)! / ! A2 4A

,		
99	186,699,167.28	104,570,543.11
9	176,444,951.42	90,589,697.46
/	1,094,641.63	1,301,056.35
	805,900.56	1,334,029.13
1)	5,224,191.09	4,903,488.25
	18,388,798.81	15,789,241.90
3		
,3		
,3	15,871,159.54	-4,850,152.65
6(99, ,	15,871,159.54	-4,850,152.65
9c3	611,843.31	-14,197,122.63
99	163,213.25	393,705.00
25	51,139.35	
9		219,673.00
253		208,750.00
c3	775,056.56	-14,023,090.63
/		
c3	775,056.56	-14,023,090.63
4,,/		
623,,4		

,		
1. AAn, A ,		
2. ,)623 , , 4, ,		
23, , 4,		
1. ,)2 3, , 4, ,		
2. o3,		
3. 72o 3,		
4.)3, ,		
5. 1		
6.		
A4,	775, 056. 56	-14, 023, 090. 63
6,		

6, (/6)

49)9A	1,765,759,004.58	1,658,707,638.14
,)	1,703,100,963.72	1,455,093,772.00
!		
, !		
s(!)		
47,)		
)4,)		
46 6 ,)	160,299,283.62	181,877,246.82
,/	75,945,794.04	77,118,300.87
49,)	123,342,259.18	100,491,290.00
49)A	2,062,688,300.56	1,814,580,609.69
49,)	-296,929,295.98	-155,872,971.55
,)		
,)		

1,)	-39,729,544.58	72,179,217.16
)))1(,	-707,613.72	572,500.12
))1(	-362,897,580.54	-106,155,018.72
))1(-	964,964,355.24	787,649,653.76
A))1(-	602,066,774.70	681,494,635.04

n 1A0 8 A 0

!)

2017 1 3

4)! 3246

)! / ! A2 4A

,		
49,)		
o,)	181,119,379.75	160,409,066.92
,/		
49,)	50,560,585.12	175,384,221.59
49)9A	231,679,964.87	335,793,288.51
,)	129,646,956.50	116,837,157.01
46 6 ,)	17,907,864.96	17,813,937.32
,/	8,137,727.15	6,981,442.52
49,)	130,192,240.73	175,947,773.18
49)A	285,884,789.34	317,580,310.03
49,)	-54,204,824.47	18,212,978.48
,)		
,)		
,,)		
5n6 ,)		
59)¸!)		
,)		
)9A		
n6 ,)	556,046.54	443,147.16
,)	592,155.42	
9)¸!)		
,)		
)A	1,148,201.96	443,147.16
,)	-1,148,201.96	-443,147.16

1,)		
,)		
⁄)	50,000,000.00	100,000,000.00
1,)		
1)9A	50,000,000.00	100,000,000.00
,)	68,750,000.00	253,750,000.00
⁄)	7,908,217.53	8,146,013.12
1,)		
1)A	76,658,217.53	261,896,013.12
1,)	-26,658,217.53	-161,896,013.12
)))1(,		
))1(	-82,011,243.96	-144,126,181.80

))1(-

- -