A

1

2

3

4

5

1 2013 12 2 2013

2013 12 18 2013

2014 4 8 2014

2

12

3 16,500 16,500

4 2013

2013 12 3 A

90% 6.20 /

5 100,000

6

2012 37 2012 7 30

2012 < >

3

A

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.....29

.....30

		A
		A
A		

1

2 Changjiang & Jinggong Steel Building (Group) Co., Ltd

3

4 1999 6 28

5 58,656.60

6

A

A 600496

7

8 159 15

9 021-31215599-6858

10 021-31215599-6870

11 600496@jgsteel.cn

12

1

1

40-50%

50% 5%

2008 2012 2,000 3,200

12.47%

5,000-6,500

2

2012 4 27

2020 30%

2013 1 1

10 2015

20%

3

2

4

A 16,500 16,500

5

2013

2013 12 3

20 A

90% 20 20

/ 20 6.20 /

100,000

1		100,096	55,000
2		19,600	15,000
3		30,000	30,000
		149,696	100,000

8

9

100,000

1		100,096	55,000
2		19,600	15,000
3		30,000	30,000
		149,696	100,000

1

1

100,096

50

2

4s

2

1

2013 1

10 2015 20%

2012 12

2015 1000

2

30%

3

3

1

2011

2

2013 9 30 3

2 2 2

8 1 2012 12

4

3

4

		39,336
		47,700
		2,000
		11,060
		100,096

18 5.5

5

1

25

18 2.5

2011 5

2012

2013 3.5 19,600

2013 9 30 961.28

2

1

( )

2008

101

		6,984.5
		164
		5,000
		19,600

12 5.37

4

[2013]9

1

3

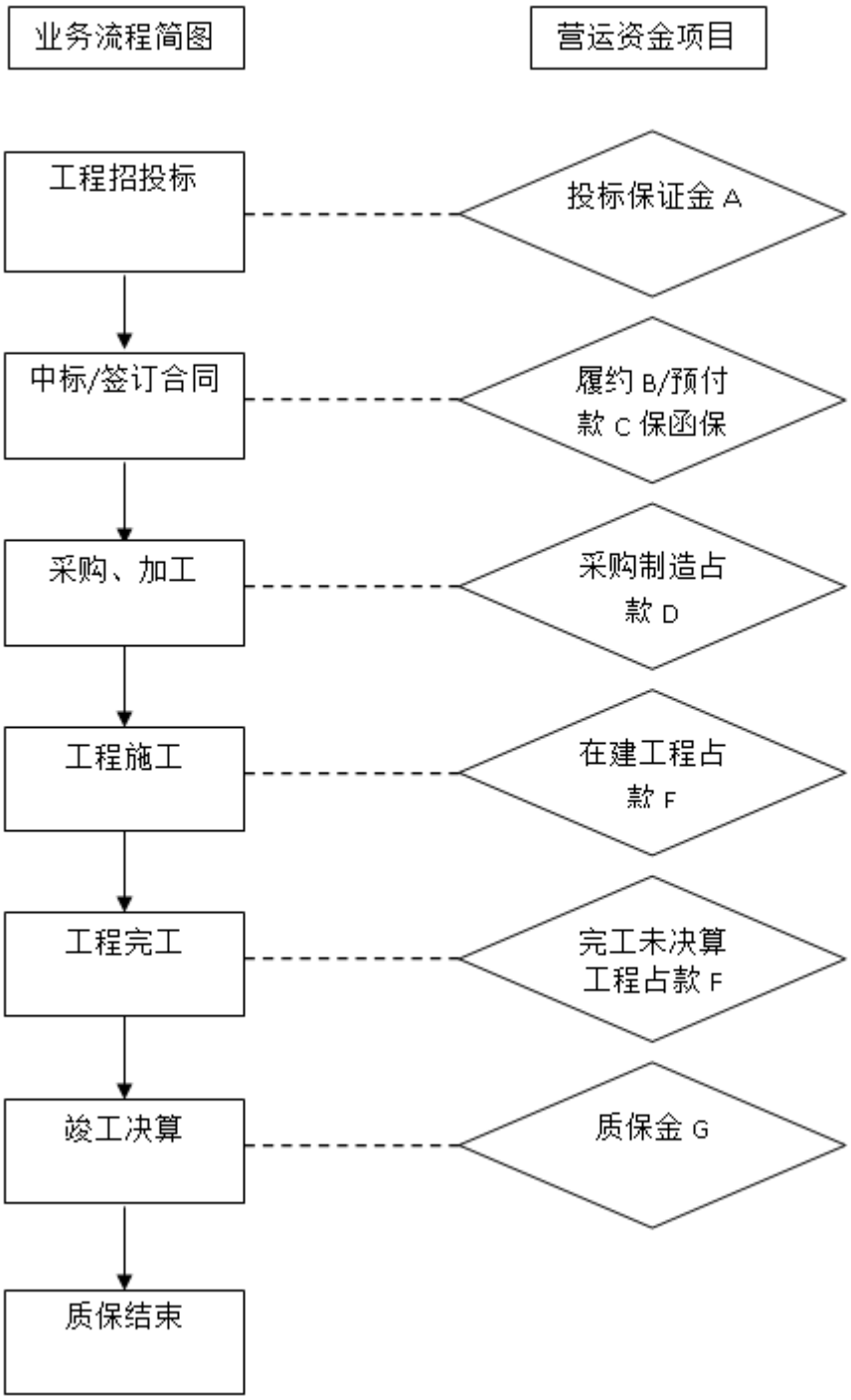
2

1

30%

85%

95%-98% 1-2


业务流程简图
营运资金项目
工程招投标
投标保证金 A
中标/签订合同
履约 B/预付款 C 保函保
采购、加工
采购制造占款 D
工程施工
在建工程占款 F
工程完工
完工未决算工程占款 F
竣工决算
质保金 G
质保结束

A

B

C

D

E

F

G 1-2

2

2010 2011 2012

64.5 79.5 90.4 39 45 50

3

50%-80%

5,000-6,500

5 14.0%-20.1%

4

2010 2011 2012 2013 9

61.92% 65.01% 71.08% 70.16%

1

2

3

2013 9 30 70.16%

2013 9 30 61.91%

	10,000
4,000-5,000	5

10%-30%

70%-85% 95%-98%

1-2

2012

2010 2011 2012

2013 9 76,054.48 99,051.07 145,469.24

132,343.10

[2008]172

[2008]362

15%

2011 -2013

2012 -2014

2013

2013 1-9 15%

2010 2011 2012 2013 1-9 27,475.01

3,936.79 28,357.62 55,291.98

5.20% 0.69% 4.66% 10.94%

A A

2012 5 4

2012 37 2012 7 30 2012

< >

1

30%

2

1

2.

3

4. 2

5.

1

2

2/3

2012	2,346.26	20,981.88	11.18%
2011	4,105.96	27,979.47	14.67%
2010	1,935.00	22,313.90	8.67%
	8,387.22	71,275.25	11.77%

	23,758.42
	35.30%

1. 2010

2010

387,000,000 10 0.5 5

19,350,000.00 580,500,000

193,500,000

2. 2011

2011 2011

586,566,000 10 0.7

41,059,620.00 2011

3. 2012

A