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Э ˆ Ю “Э ”˜ ʼΩ ʌ Э ˘ а
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ʼΩ ʌˆ Ю ˡ ˡ˜ ˘ ў
ѝ АА˘ ѝ АА+’ Э ˘ ˆ 2011
6 30 ˜ ӈˆ ˜ ѝ 17.58 ’ ʼΩ ʌ 2008 ầ
2009 2010 ʼΩ ʌ ѝ 1.25 ầ1.92 2.23
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γ ȁ ̧	58,050	100.00
	58,050	100.00

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˄	˅	ˆ ˜	ˆ %˜
1	ʼΩ ˄ˆ ˜	195,940,729	33.75
2	ʼΩ ʼΩ ˄	19,900,978	3.43
3	— ھھ	12,000,000	2.07
4	ف ˙ ¨ ȁ ھھ	9,718,002	1.67
5	Э ˙ ھھ	9,619,668	1.66
6	ف ʼΩ ˄˙ ǂ ˙ ǂ	8,907,565	1.53
7	ف ˙ ˚ ھھ	7,647,450	1.32
8	¨ ʼΩ ˄	7,477,412	1.29
9	ف ʼʼĤ ˙ ھھ	6,374,294	1.10
10	ف Ӈ ʼΩ ˄˙ ˙ ˙ Ӈ ˙ 008C˙ CT001	6,069,244	1.05
˅		**283,655,342**	**48.87**

	580,500,000	**100.00**

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	2011		2010		2009		2008	
	ў ⊥	ў ⊥	ў ⊥	ў ⊥	ў ⊥	ў ⊥	ў ⊥	ў ⊥
ǀ								
⊥	255,195.17	99.40%	473,259.71	89.52%	399,053.64	88.98%	407,999.72	89.47%
˘ ⊥ˆ ɛ̀ ˜	1,542.31	0.60%	55,417.46	10.48%	49,442.36	11.02%	48,016.64	10.53%
	256,737.48	**100.00%**	**528,677.17**	**100.00%**	**448,496.00**	**100.00%**	**456,016.36**	**100.00%**
ң ǀ								
ң	137,572.01	53.58%	210,601.70	39.84%	180,765.82	40.30%	217,352.24	47.66%
ң	62,915.26	24.51%	123,769.64	23.41%	100,890.08	22.50%	87,370.58	19.16%
ң	54,707.90	21.31%	138,888.37	26.27%	117,397.75	26.18%	103,276.89	22.65%
˘ ң ˆ ɛ̀ ˜	1,542.31	0.60%	55,417.46	10.48%	49,442.36	11.02%	48,016.64	10.53%
	256,737.48	**100.00%**	**528,677.17**	**100.00%**	**448,496.00**	**100.00%**	**456,016.36**	**100.00%**

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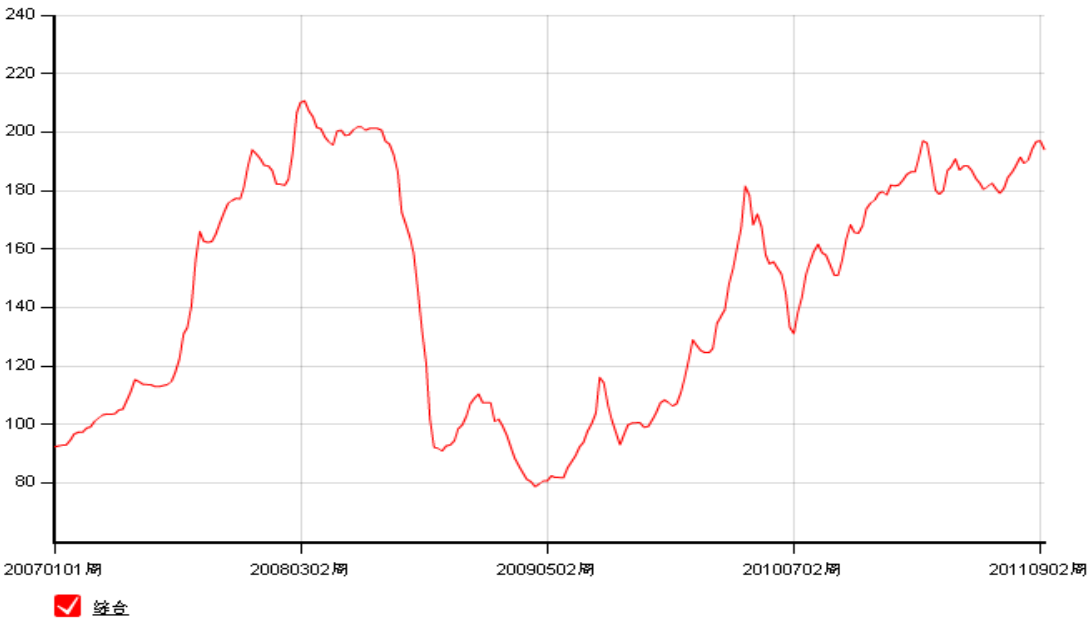

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175,780.36 ˘ 2008 2010 21.61% Â ự

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ὶ 16,823.35 ầ ˆ ự Ὠ ˥ ˜ ὶ 3,342.81 ˘

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	399,80	263,909		
	2011.6.30	**2010.12.31**	**2009.12.31**	**2008.12.31**
╟ ӈ	362,103.95	325,361.42	302,977.13	282,208.09
╟ ӈ	133,214.61	99,499.11	119,028.60	109,581.00
ӈ	495,318.56	424,860.53	422,005.72	391,789.09
╟	293,745.24	262,256.00	263,434.03	299,808.07
╟	25,792.96	837.59	20,229.09	4,815.81

╟ ң	87,840.66	54,776.32	39,580.20	33,043.81
╟ ң	118,644.64	116,367.82	120,794.75	87,680.01
ң	206,485.30	171,144.14	160,374.96	120,723.82
╟	78,859.48	54,659.67	53,860.40	54,983.97
╟	196.36	196.36	229.09	261.81
	79,055.84	54,856.03	54,089.49	55,245.79
	127,429.45	116,288.11	106,285.46	65,478.03

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	2011.6.30	**2010.12.31**	**2009.12.31**	**2008.12.31**
ң ˆ %˜	64.51	61.92	67.22	77.75
╟ ˆ ˜	61.92	1.2		

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ˆ ~	-0.04	0.15	0.03	-0.16
ˆ ~	0.20	0.22	0.24	0.35

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ʌ̀ ¥ ʼΩ ʌ̀ ˆ ˜ ˛	0.25	0.53	0.50	0.29
¥ ʼΩ ʌ̀ ˆ ˜	0.25	0.58	0.55	0.36
ʌ̀ ¥ ʼΩ ʌ̀ ˆ ˜	0.24	0.58	0.55	0.36

Э ╘ Ю'

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ˆ 2˜ ȵ ˆ ╗ ˜ ¥ ʼΩ ʌ̀ ÷ˆ ¥ ʼΩ ʌ̀ ȵ + ¥ ʼΩ ʌ̀ ÷2+

ȁ ¥ ʼΩ ʌ̀ ȵ × ȵ Ю ÷

˙ ǀ ȁ ¥ ʼΩ ʌ̀ ȵ × ȵ Ю ÷ ± ὲ Y ȵ ˩ ╟× ὲ ȵ ˩ ╟Ю ÷ ˜'

ˆ 3˜ ˛ ¥ ʼΩ ʌ̀ ʃ + ʼΩ ǀ ╗ + ╗ × ╗ Ю ÷ ˙ × Ю ÷ ˜'

ˆ 4˜ [¥ ʼΩ ʌ̀ +ˆ ѝ ˜ ×ˆ 1˙ ˜] ÷ˆ + ʼΩ

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2008 ầ 2009 2010 ˘ ʼΩ ʌ˥ 458,771.51 ầ
450,983.75 531,304.87 ˘ ɣ ʼΩ ʌ˥ ˥ ѝ
12,534.39 ầ 19,220.06 22,313.90 Â 2011 Э
259,364.14 ˘ ɣ ʼΩ ʌ˥ 14,596.50 ˘ ˥
˩ Э ˘ 26.27% 57.28% Â 2008 2011 ʼΩ ʌ˥ ╟
˥ ѝ 16,383.22 ầ 19,163.35 ầ 11,422.02 16,535.56 Â
˘ ʼΩ ʌ˥ ╘ ˘ 2008 2010 ˘ ʼΩ ʌ˥ ╘
30% Э˘ ╘ ầ
╟ ѝ Â
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2011 6 30 ˘ ʼΩ ʌ˥ ╟ ӊ ѝ 362,103.95 ˘ ʼΩ ʌ˥
а Ю˘ ˩ ╟ ӊ ˩ Â
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Â 2011 6 30 ˘ ف ầ ف˝Ḥ ầ ف
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ʼȨ	32,000
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ʼΩ ʼ	www.jgsteelgroup.com

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2011 ╘ ˘ 2010 ˘ ӊ

ӥ 1,210,985.26 ˘ ⅰ ӊ 35.08%’ 244,984.84

˘ ⅰ 66.03%’ 2010 1,047,926.53

˘ ⅰ 50.07%’ 66,368.92 ˘ ⅰ

33.05% Â 2011 6 30 ˘ ӊ ӥ

1,306,499.58 ˘ 264,952.00 ˘ 2011 ӥ

585,351.33 ˘ 21,668.20 ˘ ⅰ Э 4 ǂ

ӥ 37.91% ȁ 66.34% ȁ 44.31% 67.00% Â

2010 2011 ў ╘ Ю

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	2011 6 30 ˆ ˜	**2010 12 31**
ӊ	1,306,499.58	1,210,985.26
╟ ӊ	757,027.26	681,261.94
	1,041,547.58	966,000.41
╟	878,328.53	824,341.82
	264,952.00	244,984.84
	2011 1-6 ˆ ˜	**2010**
	585,351.33	1,047,926.53
	24,953.97	52,803.68
	24,989.14	74,932.95
	21,668.20	66,368.92
╟ ӊ	74,109.71	84,057.06
╟ ӊ	-41,467.00	-44,263.35
╟ ӊ	6,827.65	-14,429.50
ˢ ╗	39,603.98	25,301.92

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(此页无正文，专用于《长江精工钢结构（集团）股份有限公司 2011 年公司债券上市公告书》之签章页)

国海证券股份有限公司

2012 年 5 月 3 日