

股票简称：精工钢构

股票代码：600496

精工钢构

精工钢构集团股份有限公司



（安徽省六安市经济技术开发区长江精工工业园）

公开发行公司债券募集说明书摘要

精工钢构集团股份有限公司

（住所：安徽省六安市经济技术开发区长江精工工业园）

2018年公开发行

Ч		17.58						2011		
6	30									
1.80		2008	Ч2009	2010						
		1.5						Ш		
		Ш								
Ч2008		Ч2009	Ч2010	2011						
83,828.72		Ч136,712.91		Ч160,532.61		174,652.05				
2008	2010	28.49%						Ш		
12,534.39		Ч19,220.06	Ч22,313.90		14,596.50					
2008	2010	30.72%						Ш		
		Ш								
Ч	2011	3	21	2011	4	6	2011			
		2011		Э				2011		
		Ю		2011	7	27	Э			
				Ю		[2011]1183				
		8,250		97,084.50		Ш				
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		http://www.szse.cn								
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	www.jgsteelgroup.com

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	Э	Ю			
	2010	2011		4-387	
2011		2010			
	1,210,985.26		35.08%		
244,984.84		66.03%	2010		
1,047,926.53		50.07%	66,368.92		
	33.05%Ш	2011 6 30			
1,306,499.58		264,952.00	2011		
585,351.33		21,668.20	4		
	37.91% Ч	66.34% Ч	44.31%	67.00%Ш	
Ш	2011 6 30		692,436.10		
	197,399.17	Ш			
2011 6 30					
	173,456.65				
	65.47%				
243,456.65			91.89%Ш		
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ChangJiang & JingGong Steel Building (Group) Co., Ltd.

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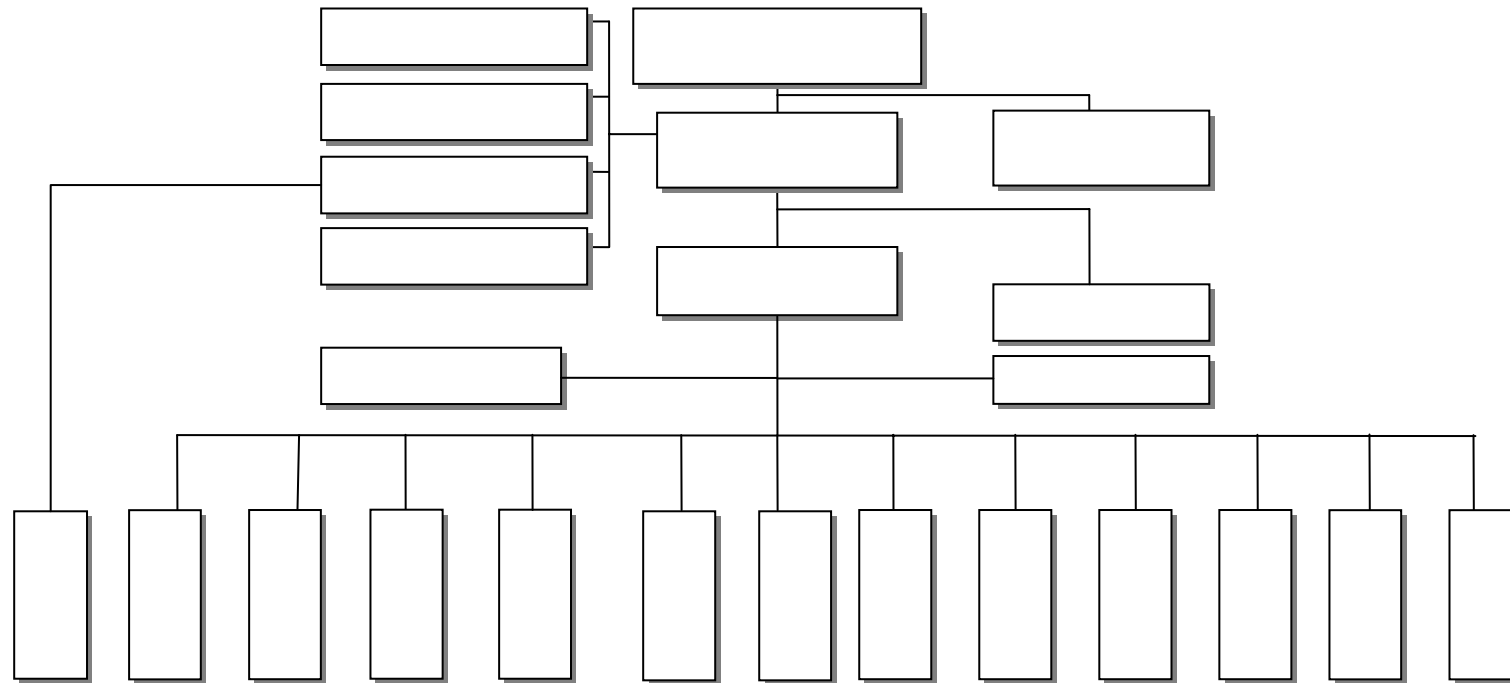
2005 11 10

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	Ю	2011	7	27	Э
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[2011]1183		8,250			97,084.50

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长江精工钢结构（集团）股份有限公司

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浙江精工

湖北楚天

浙江空间钢

城建精工

2011 6 30

					2011 6 30	2011 6 30	2011	2011
	1999.3.29		ч ч	5,000	263,055.39	69,334.99	129,056.71	11,329.94
	2002.1.9			5,000	5,174.21	4,066.97	1.32	-160.00
	2003.9.8		ч ч	5,000	4,463.72	4,463.62	-	-1.23
	2004.6.16		ч	550	18,200.63	7,637.01	14,340.12	24.18
	2004.6.21		ч	900	47,747.09	18,822.29	46,073.46	3,136.02
	2004.8.4		ч	1,500	4,407.65	1,353.18	1,555.73	-32.89
	2007.2.9		ч	8,000	19,867.99	7,192.85	8,846.05	-159.52
	2008.3.14		ч	50	70,526.02	61,442.49	-	-3.34
	2009.5.8			2,910	2,161.21	1,021.69	815.70	432.32

	1994.5.6		ч ч	1,100	70,798.89	20,024.70	48,524.65	2,359.50
	1995.8.7		ч	1,050	6,797.28	6,767.47	-	-
	1995.9.11		ч	1,500	11,728.41	11,682.46	-	-0.48
	2004.3.24		ч	1	3,890.56	3,868.14	-	375.49
	2006.1.9		ч ч	500	28,696.45	775.35	11,565.69	-712.11
	2006.4.18		ч	1	6,451.09	5,735.38	-	2,219.34
	2008.1		ч ч	10	642.67	-2,691.74	89.69	-218.69
	2010.12		ч ч	10	43.38	-78.55	-	-57.46
	2004.12.28		ч ч	500	10,653.00	3,279.70	-	-
	2005.6.7		ч ч ч ч ч ч ч	500	36,940.74	18,239.21	-	-
	2004.7.27		ч ч ч ч	220	1,773.15	1,553.93	-	-

	2009.11.2 3		ч	1,000	981.41	976.13	-	-
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195,940,729

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	JingGong Holding Group Co.,Ltd
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	www.jgsteelgroup.com

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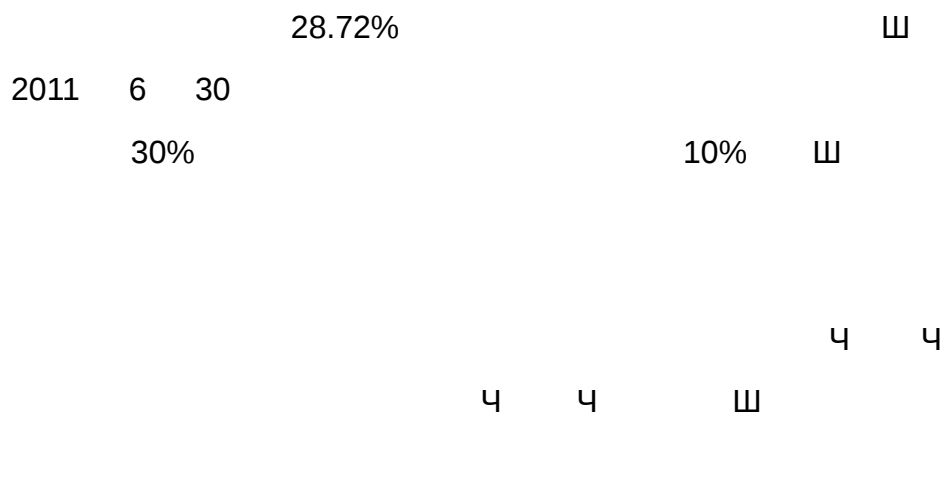
		Э	Ю		
		2010	2010	12	31
	121.10		24.50		79.77%
	0.83		0.47	Ш	2010
104.79		7.49	Ш		
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	2011	6	30		195,940,729
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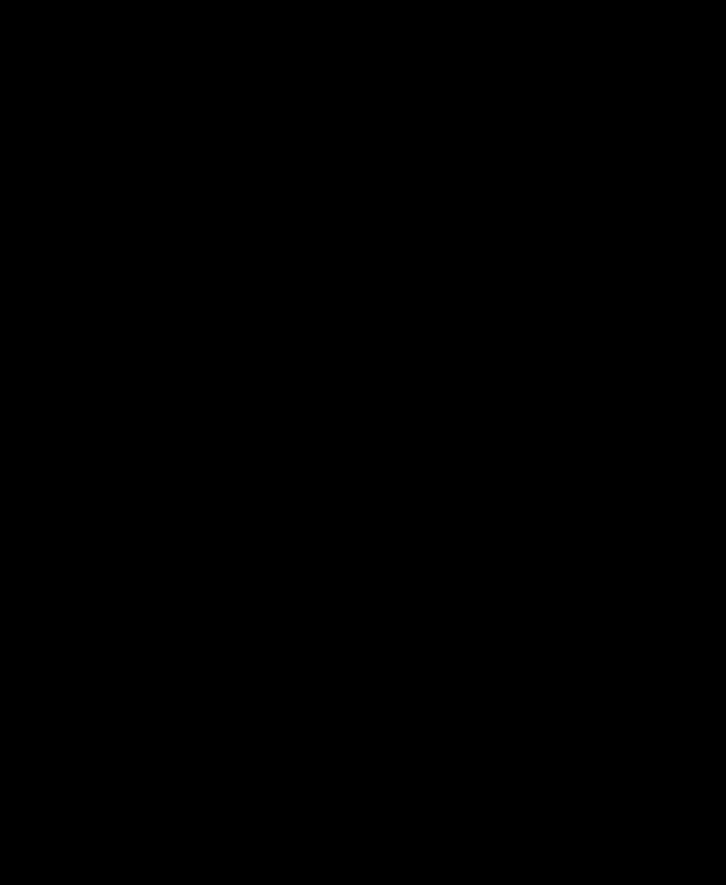
1		12,000	8,000		2010.6.4 -2012.6.4	6,712.50
			4,000			
2		9,100	1,500 Ч 2,557		2011.4.11 -2013.4.11	1,950
			1,000			

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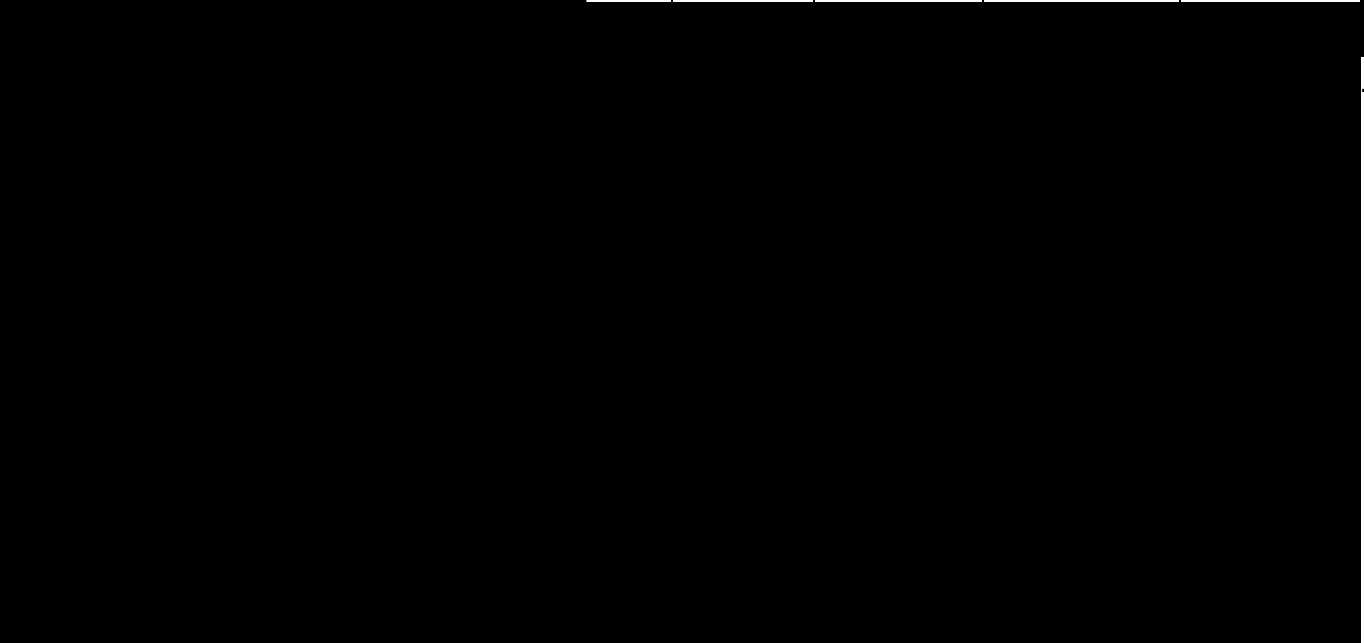
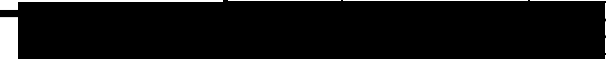
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2011	2011	2.27 12.5%
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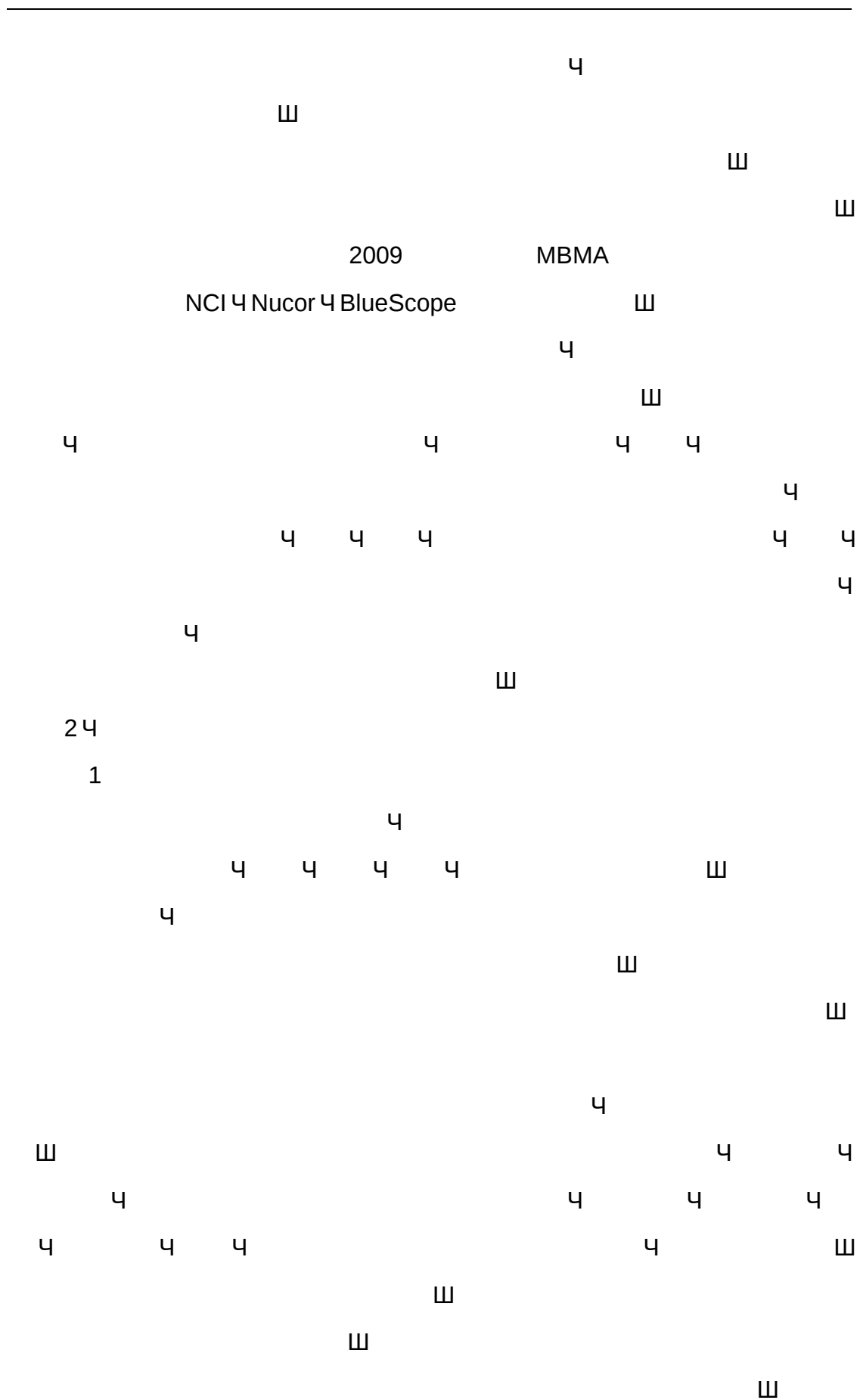
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	323,772.36	160,982.32
162,790.04	Ш	

Год	2008	2009	2010	2011	2012
Число заявок на регистрацию	6	4	30	6	30
Число заявок на регистрацию	6	4	30	6	30

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	2011 6 30	2010 12 31	2009 12 31	2008 12 31
	693,022,460.48	514,075,267.85	596,366,368.52	542,115,146.78
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	-	-	-	-
	-	-	-	-
	29,241,594.99	39,165,039.07	51,635,297.03	22,001,196.54

	2011 6 30	2010 12 31	2009 12 31	2008 12 31
	619,000,000.00	467,877,235.18	579,376,951.11	959,900,000.00
	-	-	-	-
	475,994,908.90	348,621,044.48	379,720,608.00	296,467,112.46
	1,018,667,139.82	1,040,029,636.80	994,997,223.19	874,706,749.75
	549,514,935.23	545,811,206.79	489,605,929.87	611,456,647.97
	29,149,997.80	36,849,244.46	36,098,487.88	29,590,471.04
	102,156,652.45	102,584,326.14	72,620,903.68	54,088,432.14
	700,785.20	672,742.21	1,202,256.96	2,356,368.56
	265,552.21	-	381,016.36	2,972,171.36
	100,584,202.95	80,114,555.33	80,336,880.36	106,542,781.81
	41,418,240.00	-	-	60,000,000.00
	-	-	-	-
	2,937,452,414.56	2,622,559,991.39	2,634,340,257.41	2,998,080,735.09
	-			
	257,929,621.50	8,375,929.08	202,290,908.00	48,158,101.00
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	257,929,621.50	8,375,929.08	202,290,908.00	48,158,101.00
	3,195,382,036.06	2,630,935,920.47	2,836,631,165.41	3,046,238,836.09
	580,500,000.00	387,000,000.00	387,000,000.00	345,000,000.00
	379,176,970.09	558,035,770.09	530,815,926.93	212,019,540.52
	-	-	-	-
	-	-	-	-
	66,558,949.15	66,558,949.15	57,946,157.53	49,692,151.08
	-	-	-	-
	723,898,785.66	597,283,762.08	394,367,547.04	234,570,971.47
	-3,614,203.50	-3,552,430.65	-3,000,578.13	-2,995,417.36
	1,746,520,501.40	1,605,326,050.67	1,367,129,053.37	838,287,245.71
	11,283,104.24	12,343,369.01	16,296,994.49	33,364,828.84
	1,757,803,605.64	1,617,669,419.68	1,383,426,047.86	871,652,074.55
	4,953,185,641.70	4,248,605,340.15	4,220,057,213.27	3,917,890,910.64

	2011	2010	2009	2008
Ч	2,593,641,446.97	5,313,048,737.74	4,509,837,470.39	4,587,715,136.04
	2,593,641,446.97	5,313,048,737.74	4,509,837,470.39	4,587,715,136.04
Ч	2,422,210,211.41	5,085,416,958.87	4,274,214,815.90	4,461,458,111.94
	2,215,864,310.56	4,681,362,518.82	3,879,524,719.29	4,048,073,101.43
	30,768,845.66	56,224,756.16	44,858,585.82	29,102,346.74
	31,887,905.01	87,088,893.49	87,922,212.58	121,413,816.03
	112,147,180.15	188,776,284.10	179,066,491.17	187,693,819.37
	24,624,860.71	35,827,635.61	61,183,076.17	73,403,228.25
	6,917,109.32	36,136,870.69	21,659,730.87	1,771,800.12
“_”		-	-	-
“_”	1,917,919.44	15,545,227.76	14,555,017.37	20,902,652.90
	208,771.76	-	-	-
Ч “_”	173,349,155.00	243,177,006.63	250,177,671.86	147,159,677.00
	1,487,129.17	11,075,996.93	10,795,852.07	15,107,078.38
	885,633.58	5,805,115.12	5,955,183.90	6,003,279.14
	424,841.20	1,482,668.44	1,051,081.29	3,910,915.27
Ч “_”	173,950,650.59	248,447,888.44	255,018,340.03	156,263,476.24
	28,780,339.57	29,082,329.95	58,953,353.88	26,284,266.17
Ч “_”	145,170,311.02	219,365,558.49	196,064,986.15	129,979,210.07
		-131,742.07	-290,767.73	-566,240.64
	145,965,023.58	223,139,006.66	192,200,582.02	125,343,902.89
	-794,712.56	-3,773,448.17	3,864,404.13	4,635,307.18
Ч				
	0.25	0.58	0.55	0.36
	0.25	0.58	0.55	0.36
Ч	-61,772.85	-551,852.52	-5,160.77	-1,225,803.47
Ч	145,108,538.17	218,813,705.97	196,059,825.38	128,753,406.60
	145,903,250.73	222,587,154.14	192,195,421.25	124,118,099.42
	-794,712.56	-3,773,448.17	3,864,404.13	4,635,307.18

	2011	2010	2009	2008
ч				
ч	2,919,215,273.91	4,948,639,654.09	4,158,781,405.58	5,807,065,795.35
		22,751,061.34	6,416,411.96	13,421,246.72
	38,722,147.29	122,392,343.28	36,219,854.91	32,675,778.78
	2,957,937,421.20	5,093,783,058.71	4,201,417,672.45	5,853,162,820.85
ч	2,399,499,836.58	4,370,090,593.76	3,441,040,997.15	5,034,854,315.45
	121,723,155.73	264,082,640.44	230,419,788.71	233,801,358.63
	111,109,946.79	158,652,441.31	139,779,459.07	131,961,712.75
	160,248,909.69	186,737,220.78	198,543,898.50	288,713,279.59
	2,792,581,848.79	220.70	Tc47a5Fj/TT2234a334.9	537.32

	681,185,080.00	855,144,580.02	2,042,201,969.04	1,498,532,049.87
	299,090,382.76	932,432,628.87	1,989,067,193.00	1,369,157,356.03
ч	42,061,822.19	42,897,356.61	101,205,545.74	120,336,077.78
ч		594,177.31	3,820,555.00	2,610,382.39
		-	13,126,646.00	-

	2011 6 30	2010 12 31	2009 12 31	2008 12 31
	90,485,622.03	80,648,700.72	38,132,139.80	7,055,117.09
		-	-	-
	4,300,000.00	140,132.17	770,000.00	1,082,309.20
	140,044,757.60	106,632,498.48	84,982,646.13	101,795,873.96
	14,483,931.66	8,861,140.73	63,897,900.29	57,458,289.18
		-	-	-
		-	-	-
	447,045,605.88	123,347,980.51	11,276,681.01	13,880,186.89
	182,046,697.52	228,132,775.56	196,742,666.95	149,166,358.15
		-	-	-
		-	-	-
	878,406,614.69	547,763,228.17	395,802,034.18	330,438,134.47
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	1,030,045,541.86	1,004,085,843.53	1,045,341,962.73	714,052,135.16
	8,943,041.28	9,127,656.24	-	-
	120,365,120.04	107,690,574.39	123,140,700.70	128,563,048.86
	11,877,066.50	27,955,893.44	24,477,360.18	18,662,322.41
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	11,905,734.63	12,043,494.39	12,319,438.91	11,727,984.57
		-	-	-
		-	-	-
	83,172.49	123,604.81	245,643.61	383,493.25
	3,226,680.67	2,651,094.01	2,422,415.86	3,411,113.72
		-	-	-
	1,186,446,357.47	1,163,678,160.81	1,207,947,521.99	876,800,097.97
	2,064,852,972.16	1,711,441,388.98	1,603,749,556.17	1,207,238,232.44

	2011 6 30	2010 12 31	2009 12 31	2008 12 31
	288,000,000.00	215,000,000.00	140,000,000.00	230,000,000.00
		-	-	-
	268,157,903.42	111,352,059.20	5,800,000.00	-
	133,730,098.76	157,438,505.20	172,658,408.83	141,811,587.29
	4,105,836.41	35,167,250.65	8,300,418.83	36,033,521.46
	3,908,046.67	4,440,911.11	3,876,298.41	1,248,555.16
	5,604,237.41	6,680,423.46	7,930,849.69	6,000,234.56
	469,848.37	302,659.06	201,598.25	556,485.48
		-	-	-
	84,618,839.26	16,214,826.15	199,836,428.40	134,189,336.41
		-	-	-
		-	-	-
	788,594,810.30	546,596,634.83	538,604,002.41	549,839,720.36
	1,963,635.00	1,963,635.00	2,290,908.00	2,618,181.00
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	1,963,635.00	1,963,635.00	2,290,908.00	2,618,181.00
	790,558,445.30	548,560,269.83	540,894,910.41	552,457,901.36
	580,500,000.00	387,000,000.00	387,000,000.00	345,000,000.00
	377,471,151.86	556,329,951.86	532,255,124.48	224,570,874.28
		-	-	-
		-	-	-
	41,555,863.00	42,989,592.77	32,943,071.38	24,689,064.93
		-	-	-
	274,767,512.00	176,561,574.52	110,656,449.90	60,520,391.87
	1,274,294,526.86	1,162,881,119.15	1,062,854,645.76	654,780,331.08
	2,064,852,972.16	1,711,441,388.98	1,603,749,556.17	1,207,238,232.44

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	2011	2010	2009	2008
Ч	334,622,121.12	508,163,627.24	575,716,616.52	435,634,361.40
	299,624,091.52	467,564,482.94	513,550,883.21	394,109,255.41
	1,955,581.00	3,952,343.65	4,459,566.56	3,092,470.56
	2,805,048.15	5,852,137.93	4,957,781.83	4,059,980.50
	29,252,252.00	29,896,734.05	30,823,989.97	31,565,712.43
	12,088,144.88	8,008,892.28	17,425,742.06	23,043,539.44
	3,837,244.42	5,031,687.37	2,990,772.09	206,193.13
“ ”		-	-	-
“_”	132,205,639.63	95,028,700.83	81,113,987.83	84,205,589.71
	208,771.76	-	-	-
Ч “_”	117,265,398.78	82,886,049.85	82,621,868.63	63,762,799.64
	174,778.82	1,976,933.40	1,961,137.58	1,122,769.38
	459,826.78	622,326.01	450,655.04	226,110.20
		231,996.12	142,655.04	-65,167.14
Ч “_”	116,980,350.82	84,240,657.24	84,132,351.17	64,659,458.82
	-575,586.66	-1,887,259.00	1,592,286.69	532,785.28
Ч “_”	117,555,937.48	86,127,916.24	82,540,064.48	64,126,673.54
Ч		-	-	-
Ч	117,555,937.48	86,127,916.24	82,540,064.48	64,126,673.54

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	2011	2010	2009	2008
Ч				
Ч	346,319,617.03	447,553,918.30	618,086,260.57	449,378,148.71
		-	821,893.73	-
	70,400,443.13	10,252,189.95	154,820,983.14	127,872,686.38
	416,720,060.16	457,806,108.25	773,729,137.44	577,250,835.09
Ч	224,392,575.65	353,993,258.92	542,323,472.45	320,814,578.91
	20,047,663.38	35,281,243.40	31,704,888.96	27,817,531.97
	9,038,093.97	12,423,523.89	15,341,926.46	8,151,648.14
	327,558,626.50	207,944,730.21	126,019,115.30	90,708,738.56

	581,036,959.50	609,642,756.42	715,389,403.17	447,492,497.58
	-164,316,899.34	-151,836,648.17	58,339,734.27	129,758,337.51
ч				
		-	51,599,440.00	-
	120,042,111.53	92,061,677.18	66,558,970.46	66,188,380.64
ч	563,270.53	206,381.54	447,341.10	10,106,995.21
	66,520,100.00	121,165,000.00	-	143,383,992.60
		-	-	-
	187,125,482.06	213,433,058.72	118,605,751.56	219,679,368.45
ч	1,604,543.35	4,238,110.07	10,884,742.70	32,151,622.81
		54,000,000.00	358,175,017.93	199,263,736.94
	81,750,000.00	-	-	124,745,200.00
		-	-	-
	83,354,543.35	58,238,110.07	369,059,760.63	356,160,559.75
	103,770,938.71	155,194,948.65	-250,454,009.07	-136,481,191.30
ч				
		-	339,525,017.93	-
	153,000,000.00	215,000,000.00	330,000,000.00	230,000,000.00
		-	-	-
	153,000,000.00	215,000,000.00	669,525,017.93	230,000,000.00
	80,000,000.00	140,327,273.00	420,327,273.00	244,386,873.00
ч	32,781,353.11	20,088,377.77	43,595,516.19	33,697,860.82
		-	-	-
	112,781,353.11	160,415,650.77	463,922,789.19	278,084,733.82
	40,218,646.89	54,584,349.23	205,602,228.74	-48,084,733.82
ч		-	-	-
ч	-20,327,313.74	57,942,649.71	13,487,953.94	-54,807,587.61
	74,669,672.78	16,727,023.07	3,239,069.13	58,046,656.74
ч	54,342,359.04	74,669,672.78	16,727,023.07	3,239,069.13

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		228	75%
		10,000	100%
		20	100%
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		800	100%
		800	88%
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	2011.6.30	2010.12.31	2009.12.31	2008.12.31
	362,103.95	325,361.42	302,977.13	282,208.09
	133,214.61	99,499.11	119,028.60	109,581.00
	495,318.56	424,860.53	422,005.72	391,789.09
	293,745.24	262,256.00	263,434.03	299,808.07
	25,792.96	837.59	20,229.09	4,815.81
	319,538.20	263,093.59	283,663.12	304,623.88
	174,652.05	160,532.61	136,712.91	83,828.72
	1,128.31	1,234.34	1,629.70	3,336.48
	175,780.36	161,766.94	138,342.60	87,165.21

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	2011.6.30	2010.12.31	2009.12.31	2008.12.31
	87,840.66	54,776.32	39,580.20	33,043.81
	118,644.64	116,367.82	120,794.75	87,680.01
	206,485.30	171,144.14	160,374.96	120,723.82
	78,859.48	54,659.67	53,860.40	54,983.97
	196.36	196.36	229.09	261.81
	79,055.84	54,856.03	54,089.49	55,245.79

	0.25	0.58	0.55	0.36

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	2011.6.30	2010.12.31	2009.12.31	2008.12.31
%	38.29	32.05	33.73	45.76
	1.11	1.00	0.73	0.60
	0.88	0.58	0.37	0.33
	2.20	2.00	1.83	1.13
	2011	2010	2009	2008
	2.38	4.65	5.59	3.65
	1.46	2.20	2.97	4.01
	10.9	11.57	5.17	6.74
%	9.23	7.41	7.77	9.79
	-0.28	-0.39	0.15	0.38
	-0.04	0.15	0.03	-0.16
	0.20	0.22	0.24	0.35

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	2011	2010	2009	2008
	174,652.05	160,532.61	136,712.91	83,828.72
	14,596.50	22,313.90	19,220.06	12,534.39
%	8.36	13.90	14.06	14.95
%	8.71	15.13	19.86	15.69
	280.38	1,623.02	1,733.88	2,545.57
	14,316.12	20,690.88	17,486.17	9,988.82
	8.20	12.89	12.79	11.92
	8.54	14.03	18.07	12.50

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	2011	2010	2009	2008
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1 4	240.28	1,225.16	1,587.74	1,813.50
2 4 4	49.15	694.19	631.40	973.85
3 4	-	-	-333.56	-26.12
4 4	-	-13.17	-29.08	-75.50
5 4	-	-	-	161.10
6 4	39.84	-102.35	165.32	355.08
7 4	-	-	-	-1.34
8 4	-48.93	-176.66	-297.18	-533.79
9 4	0.03	-4.15	9.24	-121.21
	280.38	1,623.02	1,733.88	2,545.57

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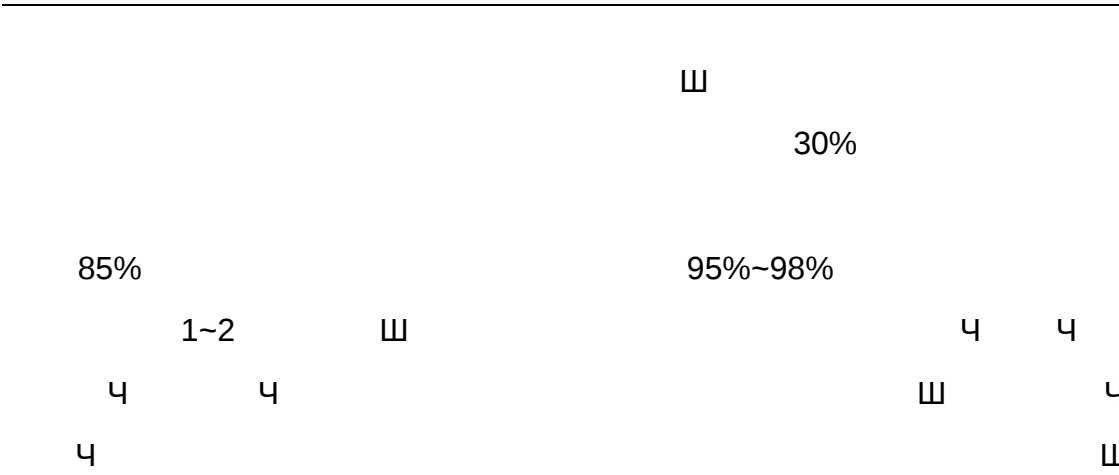
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1		2011.09.22-2012.9.21	6.89%	2,000
2		2011.09.02-2012.9.01	7.22%	3,000
3		2011.04.29-2012.04.25	6.31%	2,000
4		2011.05.04-2012.04.25	6.31%	1,000
5		2011.04.02-2012.03.28	6.31%	1,000
6		2011.07.25-2012.01.25	6.71%	4,000
7		2010.12.01-2011.11.30	5.56%	3,500
8		2011.01.01-2011.12.31	5.86%	1,000



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	66,041.82	20.67%	44,167.26	12.28%
	25,792.96	8.07%	87,667.52	24.38%

	28,800.00	36.43%	23,425.44	33.37%
	196.36	0.25%	70196.36	48.86%

	1.23	1.48	0.25
	0.68	0.89	0.21
	0.24	0.40	0.17
	1.11	2.07	0.96
	0.88	1.83	0.95
	0.11	0.64	0.53

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