

600496

2010-034

**长江精工钢结构（集团）股份有限公司关于公司控股公司
安徽墙煌彩铝科技有限公司股权资产出让暨关联交易的公告**

● ●

“ ” “ ”

“ ”

“ ”

“ ”

“ ”

● ●

2010 11 8

“ ”

100%

8,984.04

8,984.04

100%

“ ” “ ”

2010 11 8

2010

4

0

0

2003 2 12

330621000107761

3.2

2009 12 31

674,853.64

515,920.34

2009

616,105.18

18,100.91

100%

[2010] 557

2010 9 30

33131.77

24675.46

8456.31

33659.50

24675.46

8984.04

527.72

6.24%

1

2

100%

3

4 **8,984.04**

“

”

“

”

1
[2010] 557
2
3
4

2010

2010 11 8

[2010] 557

.....	2
.....	3
.....	5
.....	5
.....	7
.....	7
.....	7
.....	8
.....	8
.....	10
.....	18
.....	20
.....	22
.....	24
.....	26
.....	27
.....	27
.....	28

(2010) 557

2010 9 30

()

1.

2.

3.

4. 38700

5.

6.

()

1.

2.

3.

4.

5.

6.

PE

7.

2008 7 28

206271m3“549658”+9f+““÷]ndf÷9ndf“c+8÷3ndf““÷.ndf““÷78“fPndcf+8

	2008				2009
2		2009			
2010	41		2010	9	
		2010	25435		
()					

()

)

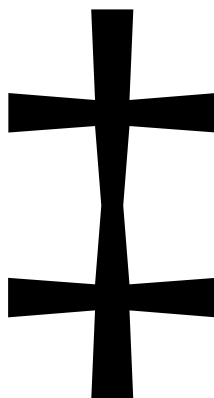
2010 9 30

2010 9 30

- ()
- 1.
- ()
1. [1996]03
- ()
- 2.
- 3.
- 4.
- 5.
- 6.
7. (GB/T50291-1999)
8. 2006
9. 2006 — 2006
-
10. [2008]170
- 11.
- ()

-
1. —
 2. —
 3. —
 4. —
 5. —
 6. —
 7. —
 8. —
 - 9.
 - 10.
 11. I-

—



()

—

()

1

(1)

(2) ()

(3)

$$= \frac{I}{(1 + r)^n}$$

(5)

3

$$= \text{ } \times$$

(1)

1) 2010

2)

()

$$= \text{ } + [\text{ } / (1 + \text{ })] \times \text{ } + \text{ }$$

17%

1.6 7.5%

10%

3) 2010 UDC

[2008]170

[2009]113

(2)

1)

$$= \frac{76378}{14.84949.04 \text{ Tff } 6.72285 \text{ O } .99\text{Tj } 504}$$

$$= (\quad - \quad) \times \quad \times \quad / 2$$

1)

2)

$$5 \quad - \quad \underline{\quad}$$

$$= ($$

V1b----

$\sum K_i$ -----

R---

R1-----

R2-----

R3-----

6

÷

×

7

8

()

1.

2.

$$\quad \quad \quad = \quad \quad \quad + \quad \quad \quad + \quad \quad \quad -$$

$$\quad \quad \quad = \quad \quad \quad +$$

3.

2014

4.

5.

$$\left(\begin{array}{c} \quad \quad \quad \\ - \end{array} \right) \quad \quad \quad = \quad \quad \quad \times (1 \quad \quad \quad) +$$

6.

$$P_n = R_{n+1} \times$$

$$R_{n+1}$$

7.

8.

WACC

$$WACC = K_e \times E / (D + E) + K_d \times D / (D + E) \times (1 - T)$$

Ke

Kd

T

E/(D+E)

D/(D+E)

Ke = Rf+ β × RPm+Rc

Rf=

β =

RPm=

Rc =

9.

10.

11.

()

1.

2.

3.

()

2010 10 28 11 3

(1)

“ ” “ ” “ ”

(2)

(3)

()

(4)

“ ”

(5)

(6)

()

1.

2.

()

2010 11 5

()

()

()

()

2010 9 30

33131.77

24675.46

8456.31

33659.50

24675.46

8984.04

527.72

6.24%

2010 9 30

					%
		A	B	C=B-A	D=C/A×100
	1	8831.40	8933.46	102.06	1.16
	2	24300.38	24726.04	425.66	1.75
	3	15370.12	15567.24	197.12	1.28
	4	3289.61	2897.63	-391.98	-11.92
	5	5137.89	5758.41	620.52	12.08
	6	5137.89	5758.41	620.52	12.08
	7	0.55	0.55	0.00	0.00
	8	360.45	360.45	0.00	0.00
	9	33131.77	33659.50	527.72	1.59
	10	4675.46	4675.46	0.00	0.00
	11	20000.00	20000.00	0.00	0.00
	12	24675.46	24675.46	0.00	0.00
	13	8456.31	8984.04	527.72	6.24

1.

2.

(1)

()

2010 9 30

33131.77

24675.46

8456.31

33659.50

24675.46

8984.04

527.72

6.24%

2010 9 30

		A	B	C=B-A	% D=C/A×100
	1	8831.40	8933.46	102.06	1.16
	2	24300.38	24726.04	425.66	1.75
	3	15370.12	15567.24	197.12	1.28
	4	3289.61	2897.63	-391.98	-11.92
	5	5137.89	5758.41	620.52	12.08
	6	5137.89	5758.41	620.52	12.08
	7	0.55	0.55	0.00	0.00
	8	360.45	360.45	0.00	0.00
	9	33131.77	33659.50	527.72	1.59
	10	4675.46	4675.46	0.00	0.00
	11	20000.00	20000.00	0.00	0.00
	12	24675.46	24675.46	0.00	0.00
	13	8456.31	8984.04	527.72	6.24

()

()

()

(2008) CB9033

()

()
2010 10 20

() [2003]18

1.

2.

3.

4. 2010 9 30

5.

6.

7.

8.

2010 11 5

○ ○

