

600496.SH



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1 2020

2 35

3
80%
=
/

4 543,133,560 543,133,560
30%

5

6 A 100,000

1	B EPC	216,740.50	60,000.00
2		28,625.83	10,000.00
3		30,000.00	30,000.00
		275,366.33	100,000.00

10

25 --

11

.....	2
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.....	9
.....	9
.....	9
.....	13
.....	13
.....	16
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.....	18
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.....	18
.....	21
.....	23
.....	25
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.....	26
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.....	31
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.....	34
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.....	36
.....	38
.....	39
.....	39
.....	39
.....	41
.....	42
.....	42
.....	43

		A
/ / / A		543,133,560 543,133,560 A
/ /		/ /

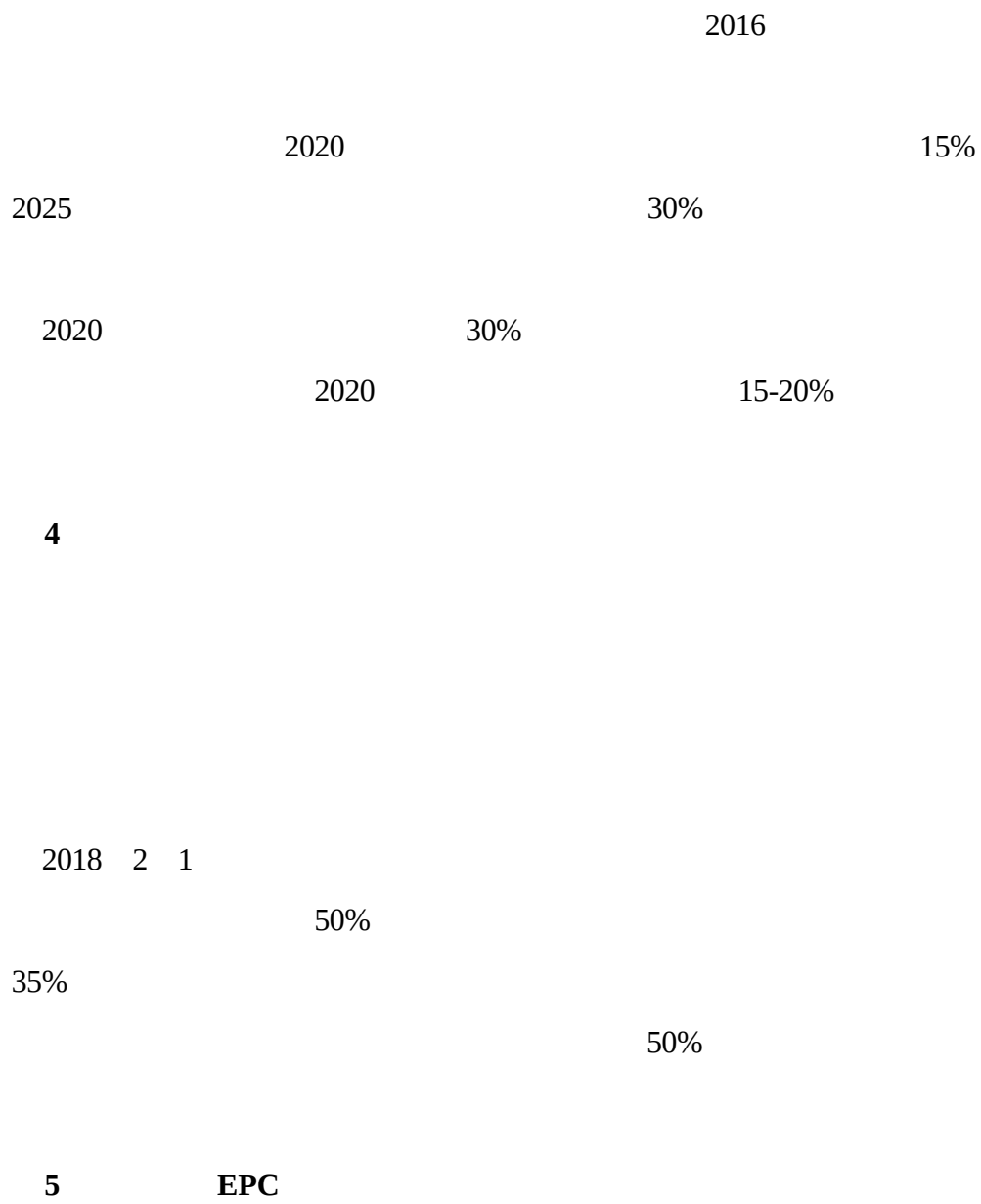
	Changjiang & Jinggong Steel Building (Group) Co.,Ltd
	1999 6 28

2016			
	2019		2018
6,874	11.84%	6,736	32.08%
		2018	
	2.87%		2%
20%	70%		

2

2015

3



2016

2019 12

1 **EPC**

EPC

B EPC

EPC

EPC

2

PSC

2020 1

60%

3

2019 9 30

63.10%

35

35

$$\begin{array}{rcl} & A & 543,133,560 \\ & 100,000.00 & 100,000.00 \\ = & & \div \\ & & 30\% \end{array}$$

6

100,000.00

1	B EPC	216,740.50	60,000.00
2		28,625.83	10,000.00
3		30,000.00	30,000.00
		275,366.33	100,000.00

12

35

13.09%

16.57%

29.67%

537,069,604

536,420,000

99.88%

29.63%

5,028,124

0.28%

29.67%

29.94%

30%

23.03%

2020 4 7

2020

2020

A

100,000

1	B EPC	216,740.50	60,000.00
2		28,625.83	10,000.00
3		30,000.00	30,000.00
		275,366.33	100,000.00

1

EPC

EPC

B EPC

EPC

EPC

2

PSC

BIM BLS

PSC

GBS

95%

2020 1 10

2

+

3

1

2

2019 9 30

1,404,897.95

886,422.02

63.10%

B EPC

1

B EPC

185

17.2

15.4

1.8

- -

2

216,740.50

60,000.00

3

EPC

4

2019 2

1		B	[2018]386
2		B	2019330603000000170

5

14.16%

1

7.97

4.69

3.28

60%

PSC

2

28,625.83

10,000.00

3

4

2018 12

1			[2018]19
2			[2017]10

5

14.61%

30,000

EPC

A

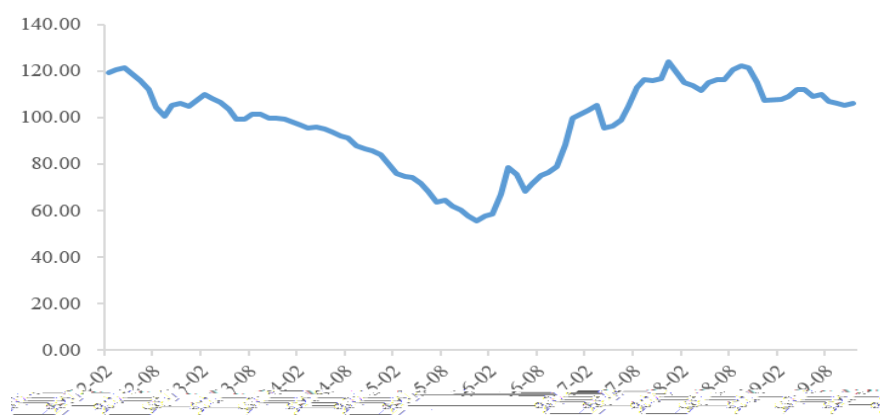
2019 12 31

	19,500.00	2018.3.30	2025.11.30	

1

2

2012 2019



Wind

16.92

5

2011

100%

3.36

3.12

0.24

2018

2018

0.24

2019 9 30

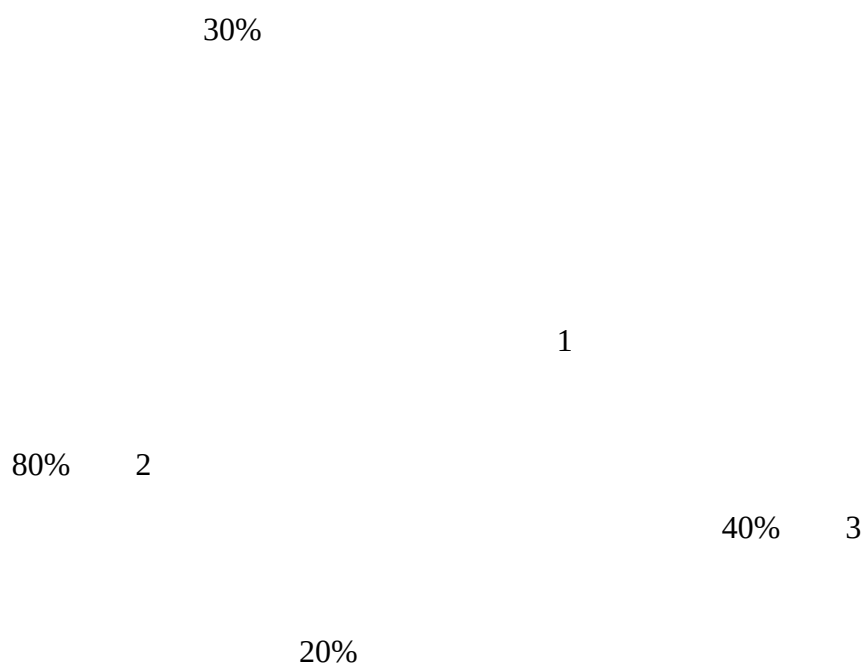
3.15

6

1

2

3



2/3

[2012]37

3

[2013]43

2020

2019-2021

1

2

3

1

2

3

1

80% 2

40% 3

20%

4

1

2

2/3

2016	2016 12 31	1,510,445,200
0.01		15,104,452
2018	2018 12 31	1,810,445,200
0.013		23,535,787.60

2016	2018
------	------

	2018	2017	2016
	18,171.23	6,202.21	10,976.46
	2,353.58	-	1,510.45

[2013]110

[2014]17

[2015]31

2019 2020

543,133,560

30%

100,000.00

1 2020 9 30

2

3

100,000.00

543,133,560

4	2019	2019			
38,000	2018	109%	2019		
	32,800	2018	115%	2020	
		2019	2019		
15%	2019	30%			
5					
1,810,445,200					

6 A

7

8

	2019 /	2020 /2020.12.31	
	2019.12.31		
	1,810,445,200	1,810,445,200	2,353,578,760
		100,000.00	
		543,133,560	
1 2020	2019		
	38,000.00	38,000.00	38,000.00
	32,800.00	32,800.00	32,800.00
/	0.21	0.21	0.20
/	0.18	0.18	0.17
/	0.21	0.21	0.20

	2019 /	2020 /2020.12.31	
	2019.12.31		
/	0.18	0.18	0.17
	7.50%	6.98%	6.67%
	6.47%	6.02%	5.76%
2 2020	2019	15%	
	38,000.00	43,700.00	43,700.00
	32,800.00	37,720.00	37,720.00
/	0.21	0.24	0.22
/	0.18	0.21	0.19
/	0.21	0.24	0.22
/	0.18	0.21	0.19
	7.50%	7.98%	7.63%
	6.47%	6.89%	6.59%
3 2020	2019	30%	
	38,000.00	49,400.00	49,400.00
	32,800.00	42,640.00	42,640.00
/	0.21	0.27	0.25
/	0.18	0.24	0.22
/	0.21	0.27	0.25
/	0.18	0.24	0.22
	7.50%	8.98%	8.59%
	6.47%	7.75%	7.41%

1 2019

2019

2

9

A

2020

2020

A

B

EPC

BIM

BLS

PSC

GBS

95%

2020 1 10

+

3

2019-2021

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2020

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2020 4 7